

역사적으로 입증된 운항 항공사





판매용은 수익성이 높은 완전 인증된 운항 항공사인 운영 비즈니스 항공사입니다.

- 함대는 14대의 Antonov An-2 항공기로 구성됩니다(모든 항공기는 작동 가능하고 인증되었으며 양호한 상태입니다). An-2는 일반적으로 경량 유틸리티 수송, 낙하산 낙하 항공기, 농업 사업 및 대형 저속 복엽기에 적합한 기타 작업으로 사용됩니다. 느린 비행과 좋은 단거리 필드 성능으로 인해 단거리, 미개척 필드에 적합하며 일부 특수 변형도 추운 날씨 및 기타 극한 환경을 위해 제작되었습니다.

- 항공사는 기존 정부 계약(위생 항공 및 항공 사진)을 보유하고 있습니다.

- 농업 파트너와 20년간 항공 및 화학 작업에 대한 민간 계약을 체결했습니다.

- 항공사는 2021년 3월 카자흐스탄 공화국 항공국의 통제 점검을 통과했으며 모든 허가를 받았습니다.

- 항공사의 대차대조표에는 아스타나에서 30km 떨어진 Selekabanbai Batyr에 위치한 총 면적 10헥타르의 자체 부지가 있습니다.

- 자체 비행장, 항공기 유지 관리를 위한 자체 기술 단지, 주거용 건물, 창고 및 작업장;

높은 자격을 갖춘 비행 기술자(조종사와 항공기 기술자는 카자흐스탄 공화국에서 최고이며 매년 필요한 모든 점검과 허가를 통과합니다).

TARGET PRICE

\$3,500,000

GROSS REVENUE

\$0

EBITDA

\$0

BUSINESS TYPE

비행

SUPPORT & TRAINING

12개월 지원

REASON FOR SELLING

퇴직

COUNTRY

카자흐스탄

BUSINESS ID

L#20230425

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM