

생산 유전 사업 설립



MERGERSCORP

카자흐스탄 망기스타우 지역에 위치한 유전 생산 업체로, 카자흐스탄 망기스타우 지역의 원유 및 가스 응축물 탐사 및 생산을 위한 하부 토양 사용권을 소유하고 있습니다.

인근 유전에는 텐기즈, 카샤간, 칼람카스, 카라잔바스, 부자치 등이 있습니다.

비교적 젊은 유전인 이 유전은 2006년에 생산이 시작되었으며, 2031년까지 생산할 수 있는 라이선스 조건과 계약 연장 특권이 부여되어 있습니다.

키포인트

- 주요 석유 및 가스 파이프라인과 가까운 거리에 있어 여러 가지 대체 수출 경로와 운송 비용 이점이 있습니다;
- 석유 및 가스 매장량이 풍부하고 전망이 밝은 존경받는 석유 부국입니다;
- 육상 및 사암 매장지;
- 환율 평가 절하로 급여 및 기타 현지 비용 투입이 감소했습니다;
- 연장 권한이 있는 긴 수명 운영(30년);
- 안정적인 현금 흐름을 창출하는 생산 기업에 대한 투자는 향후 지역 확장을 위한 좋은 플랫폼이 될 수 있습니다;

자산 개요

- 총 유정 채고(128개)는 생산 유정 104개, 모니터링 유정 2개, 주입 유정 2개, 정지 유정 20개로 구성됩니다. 생산 우물의 평균 깊이는 c입니다. 450-585미터;
- 이 유전은 백악기와 쥐라기 시대의 여러 층으로 이루어진 지층 저류지로 구성되어 있습니다;

현재 상태

- SPE PRMS 규칙에 따라 추정되는 매장량1P+2P는 6,95백만 톤입니다;
- 최근 당사는 현장 데이터 해석을 수행하고 다음 3D 모델을 개발했습니다: 3D 지진 모델, 3D 저류층 모델, 3D 석유물리 모델.

현장 인프라

- 4,200m 길이의 고압 전력선과 150kW 및 260kW 용량의 비상 디젤 발전기가 설치되어 있습니다;

TARGET PRICE

\$104,000,000

GROSS REVENUE

\$0

EBITDA

\$0

BUSINESS TYPE

석유 생산 회사

COUNTRY

카자흐스탄

BUSINESS ID

L#20230430

- 유류 저장 탱크(각 1,000입방미터 2기)와 한국석유공사의 국가 석유 수송 시스템과 연결된 파이프라인을 갖춘 유류 준비 장치;

- 담수 공급 시스템을 포함한 담수 저장 탱크(각 500입방미터 2대) 및 저수지 압력 유지 관리 시스템.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM