

섬유 원사 제조 회사



MERGERSCORP

고품질 제조, 자체 R&D, 숙련된 인력, 숙련된 팀, 사내 연구소를 갖춘 탄탄한 기업입니다.

- 공장에는 다양한 자동화된 생산 프로세스가 있습니다.
- 총 6개 제품, 25~20개의 SKU가 있습니다.
- 일일 생산 능력은 10,000kg입니다.
- 적절한 투자를 통해 최대 20,000~30,000kg까지 늘릴 수 있습니다.
- 고객인 국내외 유통업체, 도매업체 및 딜러의 광범위한 네트워크.
- 매출의 20%는 B2B(섬유 제조업체에 직접 판매)이며, 80%는 딜러를 통해 이루어집니다.
- 제품은 섬유 제조 및 편직 산업에서 사용됩니다.
- 내수 판매와 수출의 비중은 시장 상황과 수요에 따라 달라집니다.
- 이 비즈니스에는 2명의 이사와 5명의 주주가 있습니다. 비즈니스 이사 중 한 명이 회사 지분의 75%를 가지고 있고 나머지 25%는 5명의 주주가 나눠서 가지고 있습니다.
- 회사의 미지급 부채는 45만 인도 루피입니다.

제품 및 서비스 개요

카드형 빗질된 컴팩트한 멀티플 코튼 원사를 제조합니다. 총 6개 제품, 25~30개의 SKU가 있습니다.

자산 개요

물리적 자산에는 1,70,000평방피트 면적의 공장 부지 건물, 플랜트 및 기계, 실험실 및 부속품이 포함됩니다.

TARGET PRICE

\$30,000,000

GROSS REVENUE

\$9,000,000

EBITDA

\$0

BUSINESS TYPE

제조업

FACILITIES

회사 소유의 잘 구축된 인프라를 갖춘 1,70,000평방미터 면적의 공장입니다.

COUNTRY

인도

BUSINESS ID

L#20230435

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The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

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