

탄소 배출권을 거래하는 수익성 있는 무역 회사







탄소 배출권을 거래하는 수익성 있는 영국 회사를 매물로 내놓습니다. 탄소배출권은 일정량의 이산화탄소 또는 이에 상응하는 양의 다른 온실가스(tCO2e)를 배출할 수 있는 권리를 나타내는 거래 가능한 인증서 또는 허가증입니다.

탄소배출권과 탄소 시장은 온실가스(GHG) 농도 증가를 완화하기 위한 국내 및 국제적 시도의한 요소입니다. 1탄소배출권은 1톤의 이산화탄소 또는 일부 시장에서는 이산화탄소 등가가스에 해당합니다. 탄소 거래는 배출권 거래 방식을 적용한 것입니다. 온실가스 배출량에 상한선을 설정한 다음 시장을 통해 규제 대상 배출원 그룹 간에 배출량을 할당합니다.

크레딧에는 두 가지 유형이 있습니다. 자발적 배출 감축(VER)은 장외 또는 자발적 시장에서 크레딧으로 교환되는 탄소 상쇄입니다. 인증된 배출량 감축(CER)은 프로젝트의 배출량을 상쇄하기 위한 목적으로 규제 프레임워크를 통해 생성된 배출 단위(또는 크레딧)에 의존합니다.

TARGET PRICE

GBP 90,000,000

GROSS REVENUE

GBP 56,000,000

EBITDA

GBP 1,500,000

BUSINESS TYPE

서비스

REASON FOR SELLING

동기 부여된 공급업체.

COUNTRY

영국

BUSINESS ID

L#20230449



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc., nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

