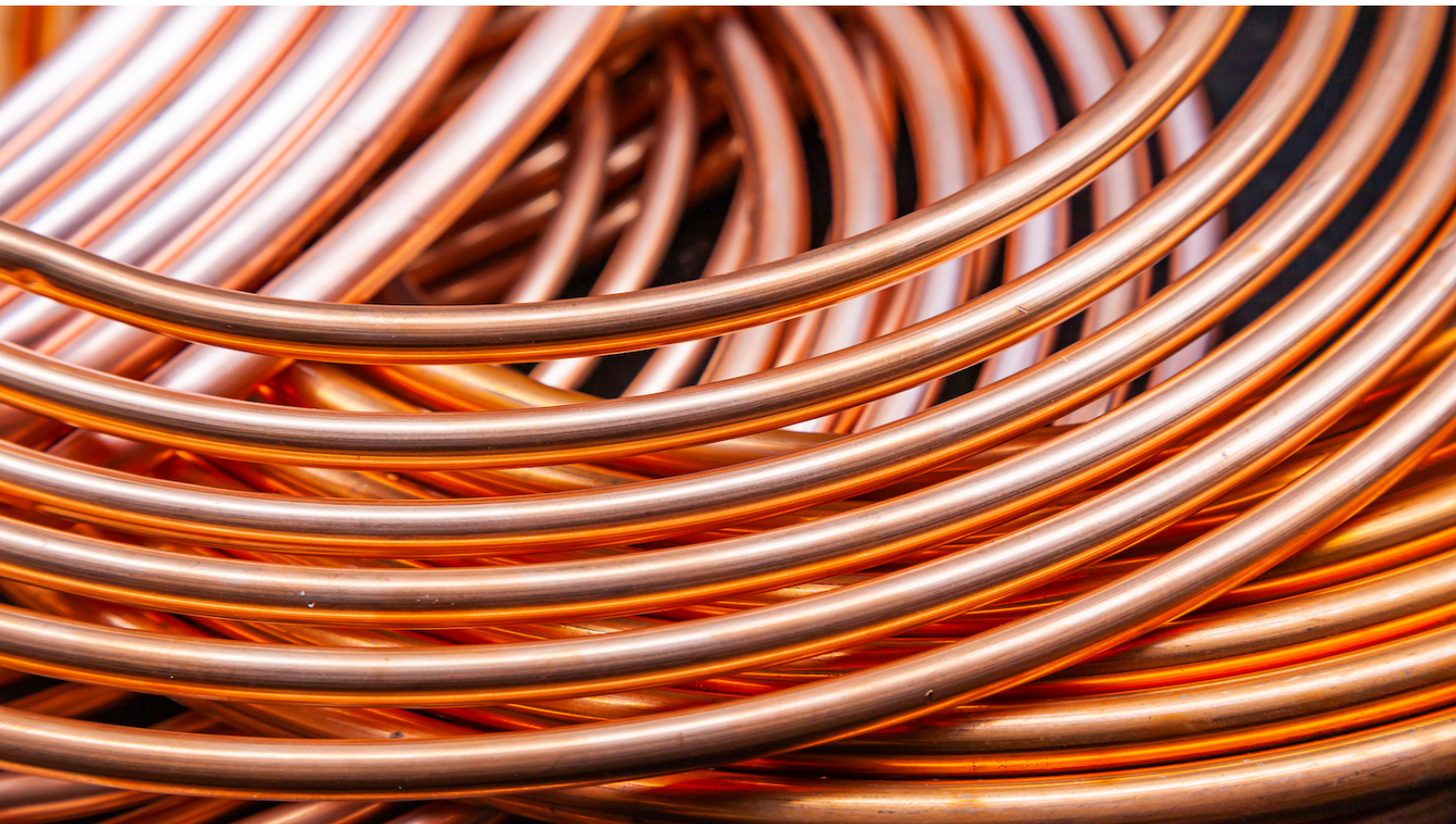


# SX-EW 공장을 통한 구리 채굴 사업(JORC 인증)





## SX-EW

## (JORC )

이 광상은 카자흐스탄 구리 생산량의 65%를 담당하는 거대한 발하쉬 제련소의 핵심 공급원이었습니다. 40년 운영 누적량 3억톤 이상 덤프

### 자원 분석

- Wardell Armstrong (MRI, PCR) 2020
- During 2015-2016, the Company undertook exploration:
- Reverse circulation(RC)drilling-47holes
- SurfacePitting-141
- ToePitting-26
- more than 900 ore samples

### SX-EW 플랜트 실적

- 파일럿 공장은 2017년 가을에 가동을 시작했으며 2017년 11월에 첫 번째 구리를 생산했습니다
- 2018년 봄 침출 패드 및 수집 시스템에 대한 개선 작업에 이어 공장은 PLS ERE grcae가 1.5~1.6g/L이고 일일 평균 구리 음극 생산량이 200kg으로 안정적인 상태의 생산량에 도달했습니다
- 36톤 이상의 음극동이 현지 시장에서 거의 LME 가격으로 판매되었습니다
- 현장의 1.2km 전선 및 630kW 변압기 — 지역 전력망에 완료 및 연결됨
- 현장까지 400m 진입로 — 완료
- 현장의 1.1km 송수관 — 완료
- SX-EW 파일럿 플랜트용 건물 — 완료, 단열 및 환기 설치
- 더미 관개용 배관 1km — 구매, 연결 및 배치
- 연못 및 수집 참호 — 완성되고 지오멤브레인으로 늘어서 있음

### SX-EW 비즈니스 모델

- 계획된 연간 생산량: LME 등급 “A” 음극 구리 10,000톤스
- 2017년 5월 카자흐스탄 정부와 23년간의 구리 생산 계약을 체결했습니다.
- 주요 생산 비용 동인:

1. 화학 물질 및 시약 및 전력(가변) — 유리한 지리적 위치는 이러한 비용을 낮게 유지하는데 도움이 됩니다
2. 노동 및 생산 간접비(고정)

### TARGET PRICE

\$100,000,000

### GROSS REVENUE

\$0

### EBITDA

\$0

### BUSINESS TYPE

마이닝 비즈니스

### COUNTRY

카자흐스탄

### BUSINESS ID

L#20230491

- 광물 추출세 @ PLS 구리 가치의 5.7%

유통 및 판매 — 현지 인프라에 따른 고정 및 변동 혼합 및 자주 사용되는 계약의 T&C

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