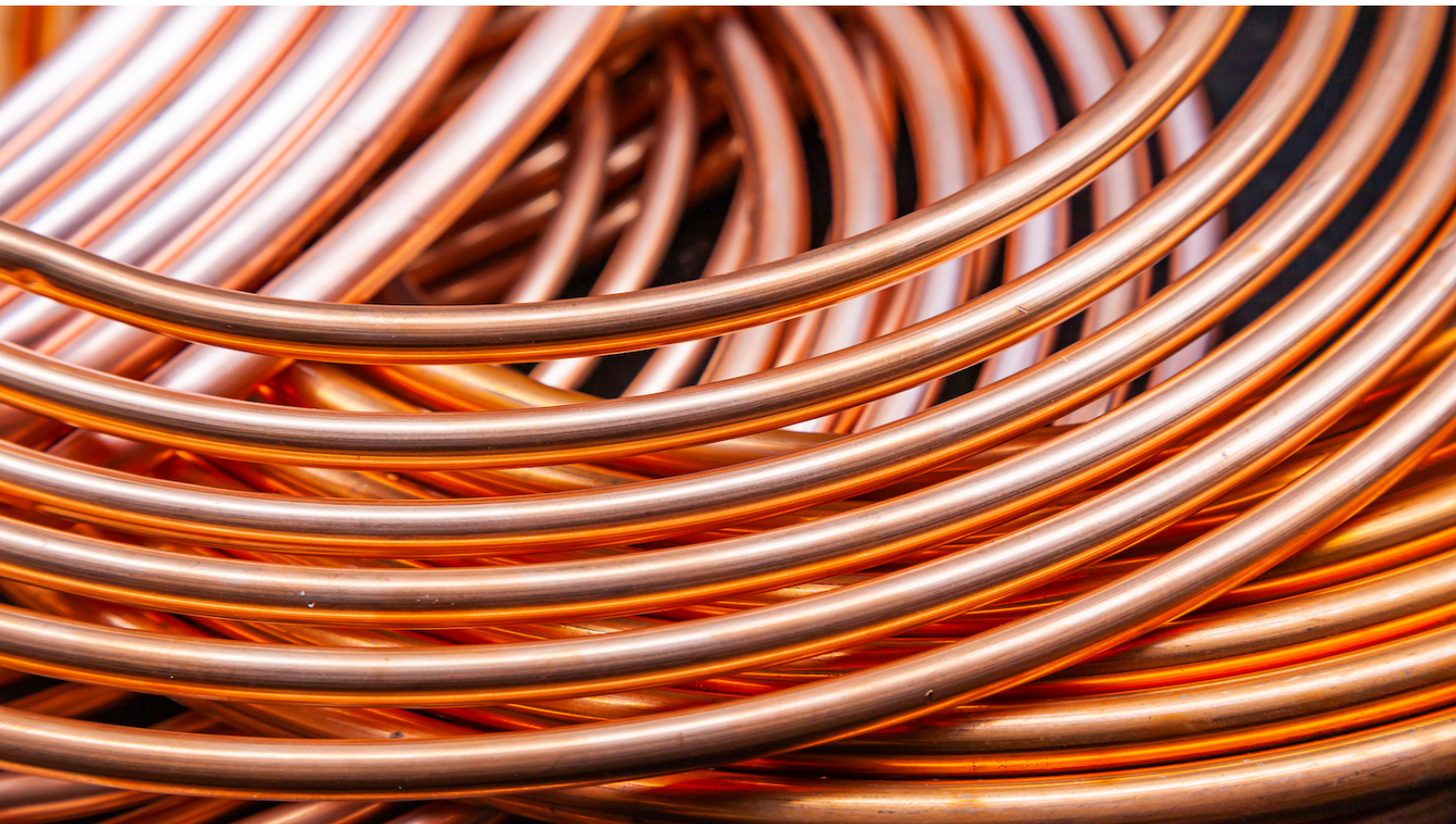


SX-EW 플랜트를 갖춘 구리 채굴 사업(JORC 인증)





SX-EW

(JORC)

이 광상은 카자흐스탄 구리 생산량의 65%를 담당하는 거대한 발카쉬 제련소의 주요 공급원 역할을 해왔습니다. 40년간의 운영으로 누적된 3억 톤 이상의 폐기물 처리량

리소스 분석

- 워델 암스트롱(MRI, PCR) 2020
- 2015~2016년 동안 회사는 탐사에 착수했습니다:
- 역순환(RC) 드릴링 - 47홀
- SurfacePitting-141
- 토피팅-26
- 900개 이상의 광석 샘플

SX-EW 플랜트 결과

- 파일럿 플랜트는 2017년 가을에 가동을 시작하여 2017년 11월에 첫 구리를 생산했습니다.
- 2018년 봄 침출 패드 및 수거 시스템에 대한 개선 작업 이후, 공장은 1.5-1.6g/L의 PLS ERE grcae와 일일 평균 200kg의 구리 음극 생산량으로 안정된 생산량에 도달했습니다.
- 36톤이 넘는 음극 구리가 현지 시장에서 LME 가격에 가까운 가격으로 판매되었습니다.
- 현장의 1.2km 전기 라인과 630kW 변압기 - 지역 전력망에 연결 완료 및 연결됨
- 현장 진입로 400m - 완료
- 현장의 1.1km 수도관 - 완료됨
- SX-EW 파일럿 플랜트용 건물 - 완공, 단열 및 환기 설치 완료
- 힙 관개용 배관 1km - 구매, 연결 및 배치
- 연못과 집수 트렌치 - 완성되고 지오멤브레인이 깔려 있습니다.

SX-EW 비즈니스 모델

- 연간 생산 계획: 10,000톤의 LME 등급 "A" 음극 구리
- 2017년 5월에 카자흐스탄 정부와 23년 구리 생산 계약을 체결했습니다.
- 주요 생산 비용 동인:

1. 화학 및 시약 및 전력(가변) - 유리한 지리적 위치는 이러한 비용을 낮게 유지하는 데 도움이 됩니다.

2. 인건비 및 생산 간접비(고정)

- PLS에서 구리 가치에 대한 광물 추출세 5.7% 부과

TARGET PRICE

\$100,000,000

GROSS REVENUE

\$0

EBITDA

\$0

BUSINESS TYPE

마이닝 비즈니스

COUNTRY

카자흐스탄

BUSINESS ID

L#20230491

- 유통 및 판매 – 현지 인프라 및 T&C에 따라 고정 및 가변이 혼합된 온테이크 계약 방식

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