

200MW 태양광 발전소





200MW

루마니아(부쿠레슈티 지역)에 위치한 200MW 규모의 태양광 발전소 전체 개발 프로젝트를 판매합니다.

이 회사는 7개의 다른 지역에 있는 넓은 부지에 대한 소유권을 확보할 수 있었습니다.

또한 태양광 발전소 건설 프로젝트를 시행하기 위해 정부로부터 35년간의 토지 사용권을 획득했습니다.

루마니아의 태양광 발전은 2017년 말 기준 1,374메가와트(MW)의 설치 용량을 보유하고 있습니다. 2007년에는 0.30MW의 설치 용량을 가지고 있었으나 2011년 말에는 3.5MW로, 2012년 말에는 6.5MW로 증가했습니다. 그러나 기록적인 해였던 2013년은 예외로, 2014년에는 신규 설치가 1,100MW에서 69MW의 보통 수준으로 감소했습니다.

루마니아는 연간 일조 일수가 210일이고 연간 태양 에너지 유량이 1,000kWh/m²/년에서 1,300kWh/m²/년 사이인 태양 잠재력이 좋은 지역에 위치해 있습니다. 이 총량에서 600~800kWh/m²/년 정도는 기술적으로 실현 가능한 수준입니다. 루마니아에서 가장 중요한 태양열 지역은 흑해 연안, 북부 도브루자 및 올테니아이며 평균 1,600kWh/m²/년의 태양열 발전량을 자랑합니다.

루마니아는 1970년대와 1980년대에 약 80만m²(8,600,000평방피트)의 저품질 태양열 집열판을 설치하여 태양광 전지 총 표면적에서 전 세계 3위를 차지한 태양광 발전 산업의 주요 국가였습니다. 가장 중요한 태양광 프로젝트 중 하나는 부쿠레슈티 폴리테크닉 대학교 지붕에 연간 60MWh의 전기를 생산할 수 있는 30kW 태양광 패널을 설치하는 것이었습니다.

상태

49MW 구축 준비 완료(+ 2023년 12월까지 151MW 구축 준비 완료)

가격 책정

옵션 1: 145,000유로/MW + 50,000유로/ha(토지 구매권)

옵션 2: 145,000유로/MW + 2600유로/MW(토지 임대권)

플롯

부쿠레슈티 인근 7개 위치:

약 27.40MW(토지 크기 31.38ha)

약 19.20MW(토지 크기 21.00ha)

TARGET PRICE

EUR 29,000,000

GROSS REVENUE

EUR 0

EBITDA

EUR 0

BUSINESS TYPE

재생 에너지

COUNTRY

루마니아

BUSINESS ID

L#20230493

약 105.47MW(토지 면적 129.34ha)

약 38.86MW(토지 크기 48.45ha)

약 34.89MW(토지 면적 45.54ha)

약 31.72MW(토지 크기 35.35ha)

약 33.48MW(토지 규모 40.00ha)

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM