

# 미국 금융 서비스 사업





독립적이고 수익성이 높은 고성장 회사는 중장비 및 트럭의 리스 및 임대 중점을 둔 가족 소유 기업으로, 신규 차량과 중고 차량을 모두 제공합니다.

수년간 브랜드와 명성을 쌓아온 결과 큰 자부심을 갖게 되었으며 소유자는 다음 리더를 찾고 있습니다. 이 기업의 고객 기반은 고객의 운영이 가동 시간 및 효율성 목표를 달성하도록 돕는 비교할 수 없는 지원을 높이 평가했습니다. 전환을 돕기 위한 소유자의 의지와 더불어 직원이 배치되어 있습니다. 미국 기업의 약 70%가 일상 활동에 사용하는 장비의 일부 또는 전부를 임대하는 것으로 추산됩니다.

국내에서 그렇게 많은 수의 기업이 임대 장비를 사용하는 것은 우연이 아닙니다. 건설 장비 임대는 자본 비용을 낮추고 운영 비용도 통제할 수 있다는 점에서 많은 의미가 있습니다. 건설 장비를 임대하면 자본 지출을 사전에 방지하고 요구 사항에 맞는 장비를 확보할 수 있습니다.

#### 서비스 산업

- 건설
- 자재 취급
- 도로 건설
- 철거 및 지방자치단체

#### 키 포인트

- 연간 매출 25% 성장
- 25년 동안 사업을 이어온 회사
- 720억 달러 규모의 시장
- Google에서의 훌륭한 리뷰

#### TARGET PRICE

\$70,000,000

#### GROSS REVENUE

\$37,500,000

#### EBITDA

\$8,000,000

#### BUSINESS TYPE

금융 서비스

#### INVENTORY

\$10,000,000

#### COUNTRY

플로리다

#### BUSINESS ID

L#20230505

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

*This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.*

*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

*All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.*

[www.mergerscorp.com](http://www.mergerscorp.com)



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)