

폐기물 수거 재활용 및 회수 사업





이 회사는 플라스틱, 철 금속(강철), 비철 금속(구리, 니켈, 알루미늄 등) 등 다양한 종류의 폐기물을 수거, 재활용 및 가치 평가하여 다양한 종류의 플라스틱 폐기물에서 분쇄 또는 펠릿 형태로 플라스틱 산업에 고품질의 2차 원료를 공급합니다. 이 회사는 크고 중요한 폐기물 발생업체에 집중하여 우수한 품질의 제품과 서비스를 제공하며 고객 및/또는 공급업체로부터 인정과 존경을 받고 있습니다.

시간이 지남에 따라 비즈니스는 해마다 긍정적인 재무, 물류 및 상업적 발전을 이루었으며, 다소 우호적인 경제 상황/환경에 관계없이 매년 수익을 창출하고 있습니다. 현재 잘 조직된 공급업체 네트워크, 자격을 갖추고 잘 훈련된 인력을 통해 업계에서 잘 알려진 유럽 기업의 공급업체로 활동하며 루마니아와 유럽 시장에서 강력한 입지를 다지고 있습니다. 판매/제품의 대부분(약 65%)은 이탈리아, 오스트리아, 독일, 벨기에 등의 서유럽 시장으로 향하고 있으며, 약 35%는 루마니아 시장에 집중되어 있습니다. 이 회사는 플라스틱(포장재 포함)을 비롯한 다양한 종류의 폐기물을 재활용하는 데 필요한 장비를 보유하고 있습니다.

회사의 총 자산은 100만 유로가 넘습니다. 제작 공간은 새롭고 현대적이며 시설이 잘 갖추어져 있고, 제대로 작동하는 데 필요한 모든 승인을 받았습니다. 약 600m²의 경량 구조의 생산 홀, 약 1000m²의 지붕이 있는 저장 공간, 변압기와 약 250kW의 자체 네트워크를 갖춘 전력 설비, 약 5000m²의 저장용 콘크리트 및 포장 플랫폼, 주변 울타리 및 출입문, 사무실 건물 및 기타 활동에 필요한 공간으로 구성되어 있습니다.

TARGET PRICE

EUR 1,600,000

GROSS REVENUE

EUR 3,276,727

EBITDA

EUR 0

BUSINESS TYPE

제조업

COUNTRY

루마니아

BUSINESS ID

L#20230517

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM