

패밀리 홈 계약자 서비스



MERGERSCORP

미국 워싱턴주에 위치한 리스팅은 고품질 맞춤형 주택을 찾는 고객을 위해 '대면' 설계 세션 및 부지 선정 서비스를 사용하여 주거용 단독주택 맞춤형 주택을 전문적으로 건설합니다.

개인 고객 중 연 소득이 3.2%를 초과하는 고객도 없고, 상위 10명의 고객이 연 소득의 12%를 초과하는 고객도 없어 고객 다양성과 낮은 리스크 평가를 받고 있습니다.

비노조 직원 28명의 숙련된 인력은 경영진을 포함해 매각 후에도 남아 3개월의 원활한 전환 기간을 거쳐 일상 업무를 계속할 가능성이 높습니다. 유지 관리되는 웹사이트와 버즈버즈홈, 허즈, 핀터레스트, 유튜브 등의 소셜 활동 외에도, 광고 활동은 대규모의 반복적인 고객층으로부터의 추천 소스를 중심으로 이루어집니다.

3,800평방피트 규모의 업무공간은 리셉션 공간, 회의실, 사무용 사무실, 직원 주방, 충분한 수납공간을 갖추고 있으며, 우수한 상태의 공간과 추가 수용 인원을 처리할 수 있는 구역으로 구성되어 있습니다.

TARGET PRICE

\$39,000,000

GROSS REVENUE

\$65,000,000

EBITDA

\$8,000,000

BUSINESS TYPE

건설 회사

ESTABLISHED

1991

FACILITIES

부동산은 선택적으로 구매하거나 장기 임차할 수 있습니다. 신규 또는 추가 건물은 첫 주택 구매자 시장으로 확장하는 데 도움이 될 수 있습니다.

REASON FOR SELLING

은퇴가 다가오고 있거나 다른 관심사를 추구하고 있습니다.

COUNTRY

미국

BUSINESS ID

L#20230545

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM