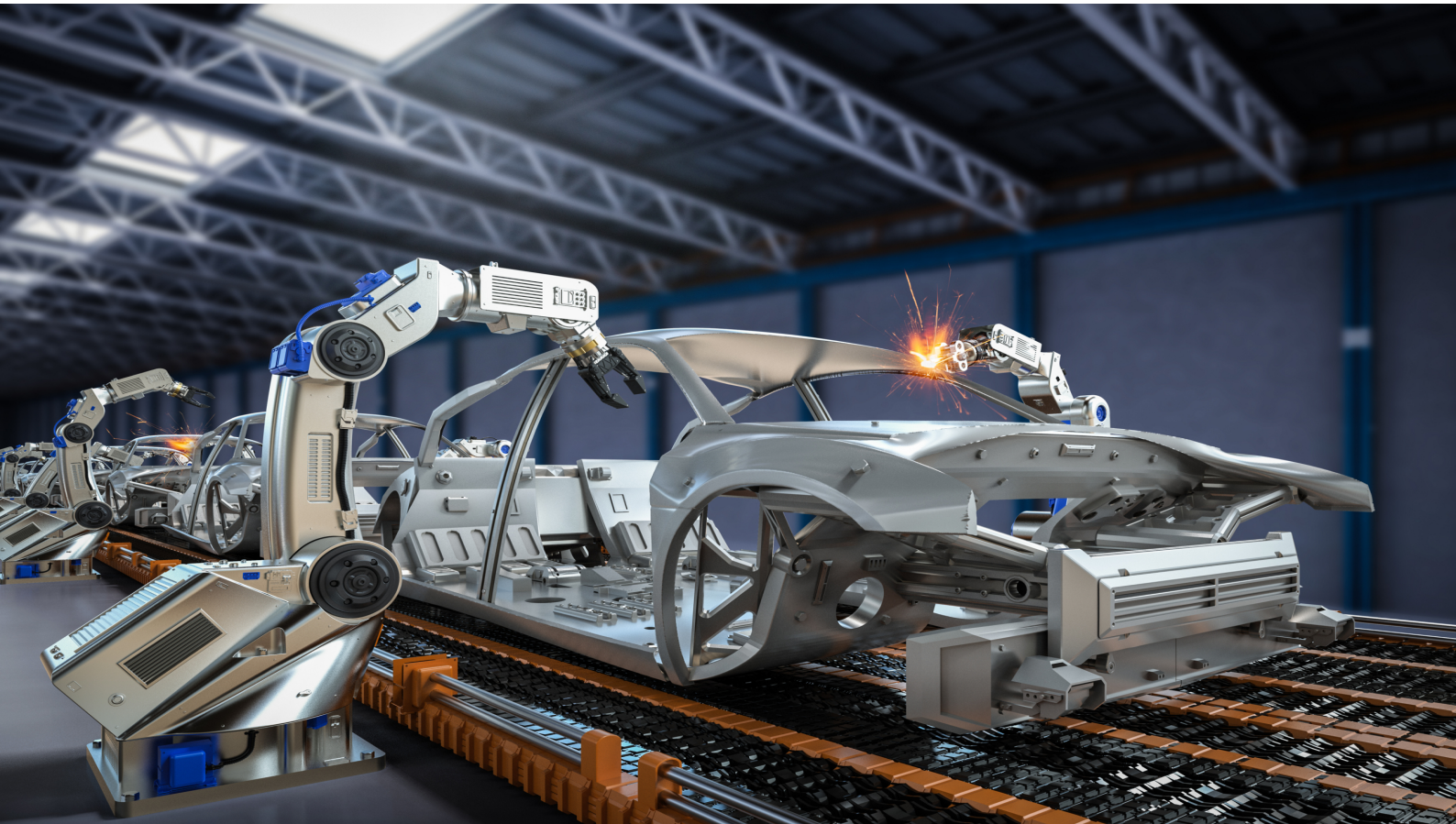


50세 이상의 이탈리아 자동차 제조 사업





50

회사는 1965년에 설립되어 55년의 업계 경험을 자랑합니다. 다양한 산업용 차량을 위한 장비와 솔루션의 설계 및 구현에 적극적으로 참여하고 있습니다.

주요 제품에는 다양한 활동 및 설정을 위한 측면 피팅, 케이스, 리브, 아연 도금 판금과 같은 표준 구성이 포함됩니다. 이 회사는 제품 부문별로 다양한 660개 고객 포트폴리오를 보유하고 있습니다.

제품의 경우 고객의 요청에 따라 Fitting을 생산합니다. 원자재부터 시작하여 구조물을 구성하는 제조 공정을 거쳐 도색되고 적절한 전기 및 유압 시스템이 장착됩니다. 완성된 트럭은 민간 동력화를 통해 내부 테스트를 거칩니다.

금융 데이터 및 위치

2021년에 회사는 은행 대비 부채가 Mln 0.494이고 부채(예: next.vo 2021)가 Ml 0.640인 등 탄탄한 재무 상태를 보여주었습니다.

이 회사는 이탈리아 중부에 위치하고 있으며 100% 직접 소유되어 있습니다.

2021년 자가금융은 평균 이상이었습니다. 2021년 현금 및 현금 등가물은 119만3천 유로에 달했습니다.

TARGET PRICE

\$0

GROSS REVENUE

\$5,000,000

EBITDA

\$0

BUSINESS TYPE

Auto Parts

ESTABLISHED

1965

SUPPORT & TRAINING

2022년 12월 31일 현재 인력은 20명으로 구성되어 있으며, 생산 시설의 면적은 20,000평방미터입니다.

COUNTRY

이탈리아

BUSINESS ID

L#20230582

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM