

운송 및 화물 포워딩 회사







1997년에 설립된 라트비아에서 가장 오래된 운송 및 포워딩 회사 중 하나입니다. 이 회사는 러시아, 벨라루스, 카자흐스탄 등 CIS 국가를 포함한 유럽 국가에서 대형 및 중량 화물 운송을 전문으로 하며 성공적으로 사업을 운영하고 있습니다.

회사 I

주요 초점은 운송 및 물류 서비스를 제공하는 것으로, 유럽에서 러시아 및 구 CIS 국가(벨라루스, 카자흐스탄, 우즈베키스탄 등)로의 대형, 중량물 및 프로젝트 화물 운송과 그 반대 방향으로의 운송을 전문으로 합니다.

또한 상용차, 트레일러, 세미 트레일러의 수리 및 진단, 트럭 세차 서비스 등 다양한 서비스를 제공합니다.

이 회사는 산업단지에 서비스 및 수리 창고(장거리 운행 후 모든 트럭과 트레일러를 수리하는 약 2000㎡ 규모의 공간)와 트럭 세차장(2~3대의 트럭을 동시에 처리할 수 있는 공간)을 포함한 자체 자산을 보유하고 있습니다.

회사Ⅱ

물류에 대한 폭넓은 전문성을 갖춘 대형 및 중량 화물 운송 분야의 숙련된 전문가 그룹이 주도하는 새로운 회사가 등장했습니다.

이 회사는 이미 선도적인 화물 및 물류 회사로 러시아, 벨라루스, 카자흐스탄, 우즈베키스탄, 키르기스스탄, 몽골 등 유럽과 CIS 국가는 물론 북부 지역에서도 성공적으로 운영되고 있습니다.

기술 발전 덕분에 새로운 회사는 고객의 모든 물류 및 운송 요구 사항을 충족할 수 있는 최신 차량을 보유할 수 있게 되었습니다.

이 회사는 한 번에 2~3대의 트럭을 정비할 수 있는 자체 트럭 서비스 창고와 트럭 세차장을 보유하고 있습니다.

자산

- 2회사
- 2 사무실
- 1 산업 구역
- 119 운송 장치

TARGET PRICE

EUR 11,000,000

GROSS REVENUE

EUR 3,095,901

EBITDA

EUR 581,501

BUSINESS TYPE

교통편

COUNTRY

라트비아

BUSINESS ID

L#20240596

Page 1 of 2

•	1 트럭 세차
•	1 트럭 서비스



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc., nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

