

하수, 수로, 가스배관, 지역난방 건설 및 유지관리 사업





TARGET PRICE

EUR 12,500,000

GROSS REVENUE

EUR 16,838,434

EBITDA

EUR 3,162,185

BUSINESS TYPE

건설 회사

COUNTRY

이탈리아

BUSINESS ID

L#20240599

다음 본문에서 “회사”라는 용어는 하수 시스템, 수로, 가스 파이프라인 및 지역 난방의 건설 및 유지 관리를 운영하는 자본 회사로 구성된 조직을 의미합니다. 회사 활동의 주요 초점은 Emilia-Romagna-Veneto 지역에 있습니다.

역사

회사의 역사는 60년대로 거슬러 올라가며 공공 유틸리티용으로 설계된 네트워크 구조 플랜트의 건설 및 유지 관리에 지속적으로 집중했습니다. 서비스는 주로 계약에 따라 제공되며 현대적이고 효율적인 장비를 활용하여 고도로 숙련된 인력에 의해 실행됩니다.

관리 및 조직

회사는 자발적 및 교육 표준을 준수하여 개발된 인증된 관리 시스템을 갖추고 있습니다. 업무의 정직성과 품질을 보장하기 위해 혁신적인 조직문화 육성을 목표로 통합관리시스템을 시행하고 있습니다. 또한 회사는 D.Lgs. 152/2006(TUA).

이 회사는 관리 사무소, 관리, 기술 통제, 주문 보고 및 건설 현장에 분산되어 약 85명의 직원을 고용하고 있습니다.

공급업체 및 파트너

회사는 기술 및 일반 자재 공급업체와 지속적인 관계를 발전시켜 왔습니다. 이 회사는 해당 분야의 다른 회사와 정기적으로 협력하며, 특히 상당한 규모의 주문이나 구체적이고 복잡한 기술 및 조직 요구 사항을 충족해야 하는 주문의 경우 주도권을 잡는 경우가 많습니다.

다양한 기계와 노하우를 통해 절대적인 유연성과 극도의 적시성을 보장합니다.

고객

고객은 주로 공공 유틸리티를 제공하는 회사로 구성됩니다. 이러한 관계는 최대의 유연성, 품질 및 서비스 수준을 강조하는 오랜 협력이 특징입니다.

키 포인트

- 개입의 유연성과 적시성
- 미완성/확장 가능한 생산 능력
- 믿을 수 있는 고객
- 상당한 노하우를 갖춘 자격을 갖춘 리소스
- 현재 해당 지역에서 운영되지 않는 부문 운영자를 위한 개발 및 확장 기회

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

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