

가금류 및 계란 생산 사업





기존 가금류 및 계란 생산 사업을 확장하는 데 도움을 줄 투자 파트너를 찾고 있습니다. 회사는 닭고기, 칠면조, 계란 및 관련 육류 제품의 농업 및 가공에 종사하고 있습니다. 제안된 투자는 생산 능력과 다운스트림 운영을 크게 늘리기 위한 몇 가지 주요 이니셔티브에 할당될 예정입니다.

특히, 이 자금은 우선 농업용으로 적합한 토지를 추가로 확보하는 데 활용될 예정입니다. 새로 인수한 이 부지에는 상업적 규모의 닭과 칠면조 사육에 초점을 맞춘 새로운 육계 농장 시설을 건설할 예정입니다. 이와 동시에 투자 자금은 최첨단 육류 가공 및 포장 단지를 개발하는 데 사용될 예정입니다. 이 시설에서는 생닭, 칠면조, 계란을 소시지 등 부가가치가 높은 제품으로 가공하여 유통할 수 있도록 준비할 예정입니다.

또한 기금은 살아있는 조류, 원자재 및 완제품을 시설 간 및 고객과 효율적으로 이동하는 데 필요한 운송 인프라를 구축하는 데 사용됩니다. 주문 처리 및 라스트 마일 배송의 허브 역할을 할 새로운 도매 물류 센터가 설립될 예정입니다.

마지막으로, 온라인 판매 채널과 그에 따른 공급망 통합을 구축하기 위한 투자를 모색합니다. 이를 통해 주요 슈퍼마켓과 대형마트에서 사용하는 이커머스 마켓플레이스와 플랫폼을 통해 가금류, 계란, 육류 품목을 직접 등록하고 구매할 수 있게 됩니다.

이번 확장은 전반적으로 이 지역에서 선도적인 완전 수직 통합 제공업체로 자리매김하는 것을 목표로 합니다.

TARGET PRICE

\$100,000,000

GROSS REVENUE

\$81,000,000

EBITDA

\$65,000,000

BUSINESS TYPE

제조업

FF&E

5000000

REAL ESTATE

40000000

COUNTRY

아제르바이잔

BUSINESS ID

L#20240617

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM