

수학 솔루션 도움말 및 전문가 채팅 앱

IMAGE NOT INCLUDED





수학 숙제를 빠르고 정확하게 할 수 있도록 도와주고 가르쳐주는 앱(iOS/안드로이드/웹)을 다운로드할 수 있습니다. 사용자는 수학 문제를 사진으로 찍거나 방정식을 입력한 후 입력 버튼을 누르기만 하면 전문가의 답변을 얻을 수 있습니다. 이 앱의 주요 기능은 실제 수학 전문가가 수학 문제를 단계별로 풀거나 사진, 텍스트 입력 또는 그림으로 보낸 질문에 답할 수 있는 연중무휴 전문가 채팅입니다.

Facts & Factors에서 발표한 보고서에 따르면 2022년 전 세계 온라인 교육 시장 규모는 약 2,170억 달러였으며, 2023년부터 2030년까지 연평균 성장률(CAGR)이 약 9.1%로 2030년까지 약 4,750억 달러로 성장할 것으로 예측됩니다.

참고 - 표시된 재무 정보는 지난 3개월을 기준으로 한 실행률입니다. TTM은 매출 \$9,413,805, 이익 \$665,588입니다.

- 하이라이트

- 이 제품은 수학을 자동으로 해결하는 최신 고급 AI 알고리즘(전체 작업의 약 59%)과 500명 이상의 수학 전문가로 구성된 숙련된 팀이 24시간 연중무휴로 수학 과제를 해결합니다.

- 평균 솔루션 시간은 약 5분으로 가까운 경쟁사보다 최소 3배 이상 빠릅니다.
- 매우 낮은 공급 비용: 총 수익의 7% 미만(각 솔루션에서 발생하는 평균 수익은 해당 솔루션의 비용의 10배 이상)
- 구독 수익: 월 평균 구독 수익 \$500,000(모든 스토어/결제 수수료 후)
- 사용자의 80% 이상이 티어 1 국가(대부분 미국)입니다.
- 미국 및 기타 티어1 영어권 국가 중 수학이 1위 과목인 온라인 교육 시장의 고성장세
- iOS에서 평점 4.6점, 평점 9.6K
- 전문가 팀
- 추가 전문가 채용을 위한 시스템(채용, 품질 관리 및 결제 프로세스가 자동화된 전문 공급팀)
- 결제 처리 계정(양도 가능한 경우)

TARGET PRICE

\$5,000,000

GROSS REVENUE

\$7,839,046

EBITDA

\$1,143,749

BUSINESS TYPE

전자 상거래 사업

COUNTRY

영국

BUSINESS ID

L#20240635

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM