

# 생수 및 무알코올 음료







이제 막 투자 주기를 마치고 국내외 시장 진출과 신제품 개발을 함께할 파트너를 찾고 있습니다.

세르비아 시장은 적절한 수분 섭취를 매우 중요한 건강 요소로 간주하기 시작했으며, 이는 회사 매출 성장률에 크게 기여했습니다. 세비아의 생수 소비량은 지난 10년 동안 급격히 증가하여 현재 1인당 연간 100리터를 넘어섰습니다.

이 제품은 고품질의 물과 낮은 미네랄 함량을 가지고 있어 매일 무제한으로 사용하기에 적합합니다. 샘물이 풍부하고 사계절 내내 수질이 안정적입니다. 수질은 유럽의 대표적인 비의료 분석 연구소인 프레제니우스 연구소와 세르비아의 위생 및 인간 생태학 센터에서 확인합니다.

이 회사는 이미 병입 생수 및 기타 물 기반 제품의 생산 공정이나 가장 유명한 공급업체로부터 대부분의 장비를 인수했습니다.

# 주요 세부 정보:

- 이 회사는 건강하고 상쾌한 최고 품질의 저미네랄 저온수를 사용합니다.
- 이 회사는 99년 동안 수자원 개발권을 보유하고 있습니다.
- 수원의 광범위한 잠재력 13,5 리터/초
- 첨단 기술과 준비된 생산 능력.
- 비탄산수용 보틀링 라인(PC 15 및 18,9리터 병).
- 경험이 풍부하고 헌신적인 직원.
- 세르비아, EU, 러시아, CEFTA, EFTA, 터키 간의 자유무역협정.
- 세르비아의 외국인 투자 및 고용에 대한 매력적인 인센티브.
- 상대적으로 저렴한 인건비.

# 인증서:

- ISO 9001
- HACCP
- ISO 14000

# TARGET PRICE

\$8,500,000

# **GROSS REVENUE**

\$0

### **EBITDA**

\$0

### **BUSINESS TYPE**

식음료

## **COUNTRY**

세르비아

### **BUSINESS ID**

L#20240685



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc., nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

