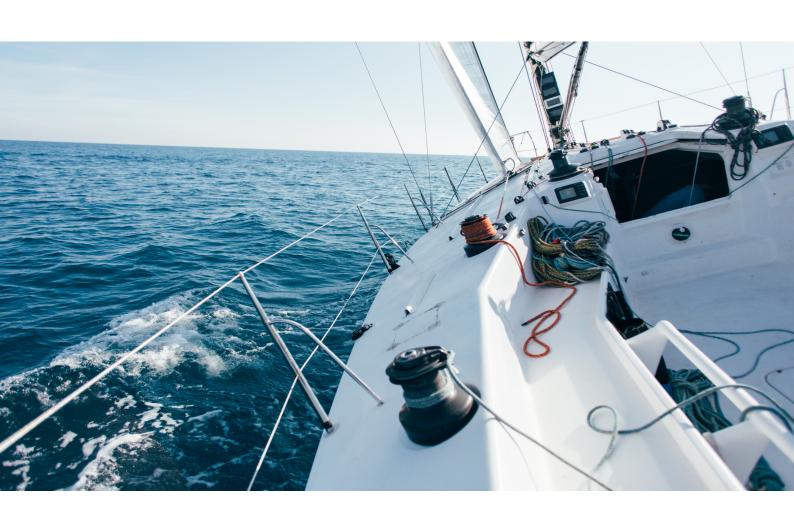


# 역사적으로 설립된 조선소







2013년에 설립된 이탈리아 조선소는  $10\sim28$ 미터의 선주, 선원 및 모터보트의 요구에 맞는 고도로 전문적인 솔루션을 제공하기 위해 설립되었습니다.

이 회사의 핵심 사업은 조선소로, 실내 보관 활동, 일반 및 특별 유지보수 서비스, 모든 유형의 선박 엔진에 대한 전문 기술 지원, 특히 볼보 펜타 공인 정비소, 기타 레저용 보트를 위한 모든 서비스를 제공하고 있습니다.

볼보 펜타는 브랜드를 대표하고 볼보 엔진이 장착된 선박에 대한 정밀하고 보증된 개입을 수행하기 위해 조선소를 선택했습니다. 컴퓨터 계측을 통해 정확한 진단을 내리고 모든 유형의 문제에 대한 해결책을 보장할 수 있습니다.

실내 창고는 약 1,200제곱미터, 실외 앞마당의 경우 보관 및 기타 모든 처리가 가능한 면적은 약 3,500제곱미터입니다.

모든 작업은 전문 기술 인력이 수행하며, 이들은 우수한 품질의 특정 장비와 제품을 사용하여 진지하고 전문적으로 작업을 수행하여 작업 수행의 모든 세부 사항에 최대한의 주의를 기울입니다.

기술 및 사용 관점에서 최신 100톤급 트래블 리프트의 존재 덕분에 10~30미터 사이의 요트 및 모터를 들어 올리고 취급할 때 최대한의 안전을 보장할 수 있습니다.

마지막으로, 이 회사는 연간 보트 관리 패키지를 제공하여 선체 전반의 보호, 청소 및 정돈을 관리합니다.

# **TARGET PRICE**

\$4,750,000

## **BUSINESS TYPE**

요트 및 보트 서비스 및 수리

### **COUNTRY**

이탈리아

## **BUSINESS ID**

L#20240690



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc., nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

