

15년 전통의 동유럽 리눅스 공유 웹 호스팅 비즈니스





15

15년 된 이 웹 호스팅 업체는 동유럽에 기반을 둔 웹 호스팅 및 도메인 등록 서비스로, 안정적인 온라인 존재 솔루션을 찾는 개인과 기업을 대상으로 합니다. 이 플랫폼은 공유 호스팅, VPS(가상 사설 서버) 호스팅, 전용 서버, 도메인 네임 등록 등 다양한 서비스를 제공합니다. 사용자 친화적인 인터페이스로 유명해 고객이 호스팅 계정과 도메인을 쉽게 관리할 수 있습니다.

또한 연중무휴 24시간 이용 가능한 강력한 고객 지원을 제공하여 고객이 문제가 발생하거나 질문이 있을 때 언제든지 도움을 받을 수 있도록 합니다. 호스팅 솔루션은 확장 가능하도록 설계되어 호스팅 용량에 대한 걱정 없이 비즈니스를 성장시킬 수 있습니다.

이 회사는 최첨단 기술과 업계 모범 사례를 사용하여 서비스 경쟁력을 유지하기 위해 최선을 다하고 있습니다. 플랫폼에서 호스팅되는 웹사이트의 보안과 기능을 강화하기 위해 웹사이트 빌더, SSL 인증서, 백업 솔루션과 같은 추가 기능을 제공하는 경우가 많습니다.

수익원

- 95% Linux 웹 호스팅
- 3% VPS
- 1% 클라우드
- 1% 기타

키포인트

- 대략. 직원 20명
- 약 35,000명의 고객
- 연간 약 16,000건의 주문
- 활성 도메인 30,000개
- 유럽 동부에 위치("슬로바키아"는 표시만 되어 있을 뿐 실제 위치는 아닙니다!)

월별 운영 비용

- 도메인
- Colo
- 라이선스
- 직원 비용
- 사무실 비용
- 처리 수수료

TARGET PRICE

EUR 4,500,000

GROSS REVENUE

EUR 1,200,000

EBITDA

EUR 600,000

BUSINESS TYPE

호스팅 비즈니스

COUNTRY

슬로바키아

BUSINESS ID

L#20240714

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM