

62.50MW 태양광 발전 프로젝트





62.50MW

SPP 건설을 위해 할당된 영토의 계획된 위치는 키르기즈 공화국의 산악 마을에 위치해 있습니다.

개발 대상 지역은 경작지와 관개용지가 아닌 토지를 최적으로 사용하는 것을 기준으로 선정됩니다. 110kV 전력 출력으로 약 2km에 달하는 변전소에 SPP를 연결할 수 있습니다.

SPP 설치를 위해 118헥타르의 면적이 할당되었습니다.

키포인트

1. 전기 공급에 대한 고정 요금은 부가가치세 없이 1kWh당 0.05달러(4,42숨, USD 통화로 환산 시)입니다;
2. 키르기스스탄의 전력 회사 JSC NES와의 PPA 계약의 예상 유효 기간은 25년입니다;
3. 시설 건설을 위한 토지 플롯, 필요한 모든 결론을 받았습니다 (천연 자원부, 지질 자이로 시스템, 지형, 지역 및 지역 수준에서 프로젝트의 보호가 수행되었습니다);
4. 약 2km 떨어진 110kV 변전소까지 연결할 수 있는 기술적 조건이 확보되었습니다;
5. 토지 플롯의 변형 과정은 15/04/2024에 종료됩니다.
6. 토지 임대 계약은 키르기즈 공화국 법률에 따라 그린 에너지 기금에서 체결합니다;
7. 25년 동안 15/05/2024의 PPA를 수령합니다. 영수증에 대한 보증을 제공할 의무가 없는 PPA;
8. 장비 공급에 대한 부가가치세 면제;
9. 시설 시운전일로부터 5년간 소득세 면제. 이 기간이 지나면 소득세는 10%입니다;
10. 조사 작업 및 설계 준비(마이주니 2024 설계 시작 준비);
11. RTB 상태: 2024년 10월 건축 허가 취득(건축 준비 완료).

TARGET PRICE

\$8,500,000

BUSINESS TYPE

재생 에너지

COUNTRY

키르기스스탄

BUSINESS ID

L#20240724

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM