

선도적인 크롬 광석 생산 사업



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이 회사는 크롬 광석 및 정광 생산을 전문으로 하는 터키 내 상위 15위권 기업입니다. 가족 소유 기업입니다. 터키의 크롬 광석은 Cr/Fe 및 Mg/Al 비율이 유리하기 때문에 특히 주요 수입국인 중국의 수요가 높습니다. 3개의 허가 구역을 보유하고 2개의 크롬 농축 시설을 운영하며 150명의 인력을 고용하고 있으며, 매장량은 현재 글로벌 컨설팅 회사인 DMT 그룹의 검증을 받고 있습니다.

현재 이 회사는 라이선스 면적의 2%만 탐사했습니다. 2023년 말에는 매장량 대비 생산량이 100년을 초과할 것으로 예상되며, 잠재적으로 페로크롬 생산 시설을 설립하여 더 높은 부가가치의 제품을 생산할 수 있을 것으로 보입니다.

시장 개요

크롬 광석은 스테인리스강 제조의 필수 성분인 페로크롬 생산에 주로 사용되는 필수 광물입니다. 건설, 자동차, 소비재 등의 산업이 주도하는 스테인리스강에 대한 글로벌 수요는 크롬 광석 시장에 큰 영향을 미칩니다. 2023년 말부터 지속 가능한 건설에 대한 관심이 높아지고 전기 자동차가 확산되면서 고품질 스테인리스강에 대한 수요가 더욱 증폭되어 크롬 광석 활용도가 높아질 것으로 예상됩니다.

자산

- 라이선스 3개
- 장비(트럭, 트레일러, 로더, 굴삭기, 드릴러 등)를 갖춘 크롬 농축 공장 2곳

가치 평가

- 17.5m + VAT 20%

TARGET PRICE

\$17,500,000

GROSS REVENUE

\$9,500,000

EBITDA

\$2,500,000

BUSINESS TYPE

마이닝 비즈니스

SUPPORT & TRAINING

거래 완료 후에도 경영진이 사업을 계속 운영할 수 있습니다.

COUNTRY

터키

BUSINESS ID

L#20240728

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The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

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