

선도적인 BPO 비즈니스





BPO

이 회사는 13년 이상의 경험을 가진 선도적인 비즈니스 프로세스 아웃소싱 제공업체로, BPO 업계에서 두각을 나타내고 있는 기업입니다. 이 회사는 다양한 분야의 고객에게 다양한 서비스를 제공합니다. 글로벌 입지, 숙련된 인력, 기술력, 고객 중심 접근 방식을 통해 역동적이고 진화하는 BPO 환경에서 지속적인 성공을 거둘 수 있는 입지를 다지고 있습니다.

주요 정보

서비스 대상 산업: 핀테크, 음식 배달, 마이크로 모빌리티, 이커머스, 헬스케어, 통신, 소매, 여행, 자동차.

제공되는 서비스: 고객 서비스, 인바운드/아웃바운드, 백오피스, 스마트 소싱, 자동화.

지리: 유럽 내 5개 지사

인원수 900 FTE

수익 연간 수익: 1060만 달러

EBITDA: \$2.8M

수익 예측:

2024: \$15M

2025: \$16M

2026: \$18M

추가 정보:

이 회사는 전략 및 지속적인 개선을 위해 SSOC, 2 규정 준수 및 AV55를 위해 Deloitte와 같은 업계 리더와 협력하고 있습니다. UiPath, 블리 프리즘, 마이크로소프트 애저, 호주, 구글 클라우드 등 최첨단 기술을 활용하여 효율적이고 혁신적인 솔루션을 제공하고 있습니다. 이 회사는 고객의 특정 요구와 목표를 충족하는 맞춤형 솔루션을 제공함으로써 고객과 장기적인 관계를 구축하기 위해 최선을 다하고 있습니다.

TARGET PRICE

\$16,800,000

GROSS REVENUE

\$10,600,000

EBITDA

\$2,800,000

BUSINESS TYPE

콜 센터

COUNTRY

영국

BUSINESS ID

L#20240735

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM