

# 강력한 매출 성장과 전략적 위치로 미국에서 번창하는 가축 경매 사업





**MERGERSCORP**

The Leader In Business Sales Mergers & Acquisitions

- 미주리주 북중부에 위치한 가축 경매 전문 업체입니다. 가축 위탁을 활용하는 공급 파트너를 통해 송아지, 비육우, 도축 품종 및 황소를 거래합니다.
- 수익 성장: 2021년 320만 달러에서 2023년 500만 달러로 증가하여 성공적인 비즈니스 궤적을 보여주고 있습니다.
- 2024년 예상: 6,410,000달러의 매출과 275만 달러의 판매자 재량 수익(SDE)을 목표로 합니다.
- 시설: 새로운 가축 축사, 사무실 공간, 고급 레스토랑을 갖춘 잘 갖춰진 경매 건물이 포함되어 있습니다.
- 부동산: 요청 가격으로 제공되는 이 부동산은 리모델링된 섹션, 지붕, 콘크리트 패드, 새로운 게이트, 업데이트된 축사 조명 등 운영 효율성을 갖춘 전략적 위치에 있습니다.
- 구역 설정 및 확장 가능성: 토지는 카운티 사용을 위해 구역이 지정되어 있으며, 비즈니스 확장 및 온라인 참여를 강화할 수 있는 기회가 있습니다.
- 마케팅 전략: 유지 관리되는 웹사이트, 농업 관련 신문에 지속적인 인쇄 광고, 충성도 높은 고객층의 강력한 구두 추천을 활용합니다.
- 노동력: 93명의 비노조 직원과 계약직으로 구성되어 있으며, 최대 3년의 전환 기간 동안 안정성을 제공하기 위해 매각 후에도 남아있을 가능성이 높습니다.

#### 키포인트

#### 부동산 포함: 290만 달러

- 판매 유형: 자산 또는 주식
- 장비: \$707,613
- 사업 유형: 가축 경매
- 회사 유형: S – 기업
- SIC 코드: 5154
- 시작 날짜: 1990년 시작.
- 연간 이익률:
- 미수금: 연간 8.4배.
- 자산: 연간 2.5배.
- 평균 18.1%의 성장률!

#### TARGET PRICE

\$10,300,000

#### GROSS REVENUE

\$5,037,400

#### EBITDA

\$2,092,379

#### BUSINESS TYPE

소매 기타

#### FACILITIES

40에이커 규모의 시설에는 약 10만 평방피트의 운영 공간이 있습니다.

#### COUNTRY

미국

#### BUSINESS ID

L#20240786

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction.

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

[www.mergerscorp.com](http://www.mergerscorp.com)



**MERGERSCORP**

The Leader In Business Sales Mergers & Acquisitions

[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)