

미국 의류 제조 사업





독점 소재로 만든 독특한 제품을 포함하여 고품질 의류 및 액세서리를 제조하는 전문 의류 기업을 인수할 수 있는 특별한 기회입니다. 이 평판이 좋은 회사는 셔츠, 활동복, 아우터, 작업복, 액세서리 등 다양한 제품 라인에서 성능과 품질로 인정받는 틈새 시장의 선두주자입니다.

이 비즈니스는 전국적으로 다양한 고객층을 보유하고 있으며, 연간 매출의 10% 이상을 기여하는 단일 고객은 없습니다. 이 회사는 부서 관리자를 포함한 28명의 비노조 직원으로 구성된 조직화된 팀을 고용하고 있으며, 인수 후에도 계속 고용될 것으로 예상됩니다. 현 소유주는 원활한 전환을 위해 최선을 다하고 있으며 필요에 따라 상담을 받을 수 있습니다.

비즈니스의 주요 재무 지표는 다음과 같습니다:

- 2023년 총 수익: \$3,821,000
- 재량 수익: \$920,948
- EBITDA: \$731,499
- 2024년 매출 예측: 최대 420만 달러

매각에는 운전 자본, 미수금, 지급 채무가 포함됩니다. 또한 이 회사는 사무 공간과 함께 생산 및 창고 시설을 포함하는 총 면적 15,400평방피트 규모의 건물 두 채를 소유하고 있습니다. 이러한 부동산은 월 약 6,000달러에 구매 또는 장기 임대를 선택할 수 있습니다.

이 비즈니스는 전략적 확장, 파트너십, 광고 활동 강화, 인력 충원 등을 통해 유연한 성장 기회를 제공합니다. 유익한 웹사이트와 활발한 소셜 미디어 활동을 유지하면서 충성도 높은 단골 고객층의 구두 추천을 통해 주요 매출을 창출하고 있습니다.

TARGET PRICE

\$3,700,000

GROSS REVENUE

\$3,821,000

EBITDA

\$731,499

BUSINESS TYPE

제조업

FACILITIES

장비: \$182,804(가구 포함) 재고: \$585,448

GROWTH & EXPANSION

시장: 웹사이트, 영업 프로그램, 소셜 미디어 및 추천 소스.

REASON FOR SELLING

판매자는 필요에 따라 표준 적응 및 상담을 제공합니다.

COUNTRY

미국

BUSINESS ID

L#20240787

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM