

5MW 운영 중인 풍력

발전소



MERGERSCORP

5MW

이 탄탄한 발전 사업은 2015년부터 운영되어 왔으며, 2019년에는 풍력 발전소를 가동했습니다. 향후 10년간 매년 연동되는 국가가 보장하는 ‘친환경’ 관세로 뒷받침되는 15년 재생 에너지 판매 계약으로 안정적인 현금 흐름을 확보할 수 있습니다. 이 회사는 2019년부터 안정적인 운영을 보장하는 숙련된 팀을 자랑하며, 이 지역은 추가적인 풍력 발전소 확장 및 태양광-풍력 하이브리드 프로젝트의 잠재력을 가지고 있습니다. 또한 친환경 전력 생산을 통해 친환경 이미지를 제고하고 수출입 거래 경험도 보유하고 있습니다.

계약 기간은 15년(2019년부터)이며, 매년 연동되는 판매 가격은 2034년까지 보장됩니다.

	2020	2021	2022	2023
고정 관세, \$/kWth, 부가가치세 제외	0.059	0.057	0.056	0.060
누적 지수		7% L#20240802	16.4%	37%

TARGET PRICE

\$4,000,000

GROSS REVENUE

\$585,000

EBITDA

\$346,000

BUSINESS TYPE

재생 에너지

COUNTRY

카자흐스탄

BUSINESS ID

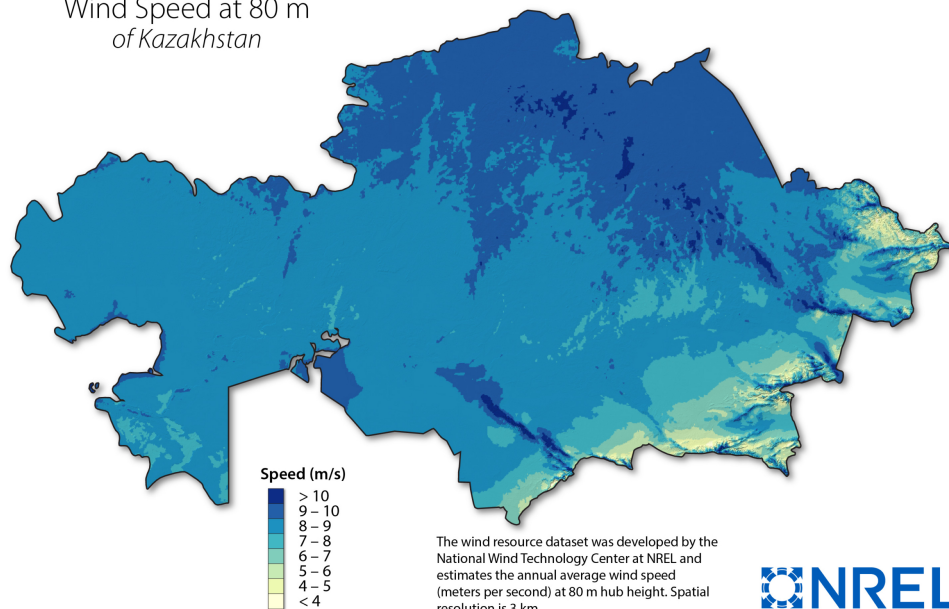
0.056

연도 수익(USD) EBITDA(USD)

2020	\$590,580	\$441,500
2021	\$577,360	\$301,400
2022	\$520,781	\$354,700
2023	\$585,400	\$346,500

모델	공칭 전력	로터 직경	허브 높이	타워 유형	블레이드	주요 기능
에너콘 E-70 E4 2	2000kW(2MW)	70미터	65미터	원추형 강철 튜브	3	기단에서 나오는 최대 전력, 고효율
Micon NM-1500C/64	1500kW(1.5MW)	64미터	68미터	원추형 강철 튜브	3	안정적이고 간단한 작동 및 유지보수

Wind Speed at 80 m
of Kazakhstan



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM