

사이버 보안 서비스 회사







2016년에 설립된 이 조직은 포춘 500대 기업 및 정부 고객을 대상으로 세 가지 주요 영역에 걸쳐 서비스를 제공합니다:

- 1) IT 인프라 솔루션: 전략적 용량 계획, 강력한 데이터 백업 및 스토리지 관리, 원활한 네트워크 관리, 효율적인 서버 솔루션, 고급 가상화를 포함하는 포괄적인 엔드투엔드 IT 인프라 관리입니다.
- 2) 사이버 보안: 취약성 평가 및 침투 테스트(VAPT) 및
- 3) 확장 탐지 및 대응(XDR) 솔루션.

글로벌 고객의 신뢰: 도요타, 월마트, 알티소스, 인포시스, 타타, 위프로, 에넬 그린 파워 등 정부고객이 신뢰합니다: SBI 카드, UIDAI – Aadhaar, HAL 금융 정보:

총 시장 전망: 글로벌 사이버 보안 서비스 시장은 2025년부터 2033년까지 연평균 20.2% 성장하여 2024년 183억 9,000만 달러에서 2033년에는 963억 3,000만 달러로 늘어날 것으로 예상됩니다. 전 세계 클라우드 인프라 시장 규모는 2024년부터 2034년까지 연평균 12.3%씩 성장하여 2034년에는 8,379억 7,700만 달러에 이를 것으로 예상됩니다. 성장 및 확장 잠재력: 서비스로서의 글로벌 역량 센터(GCC)는 글로벌 환경에서 수요가 증가하고 있고 비즈니스 잠재력이 막대한 비즈니스 모델입니다.

TARGET PRICE

\$ 25,644,956

GROSS REVENUE

\$ 17,496,854

EBITDA

\$1,398,816

BUSINESS TYPE

서비스

COUNTRY

인도

BUSINESS ID

L#20250856



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc., nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

