

럭셔리 의류 제조 공장





20년 이상의 경험을 가진 이 공장은 프랑스 럭셔리 글로벌 브랜드의 고급 여성 의류 생산을 전문으로 합니다. 연간 30만 개 생산 능력을 갖춘 두 개의 생산 라인을 운영하며 제품 개발부터 물류까지 전 주기를 처리하고 있습니다. 이 공장은 최신 자동화 기계를 갖추고 있으며 우수한 자격을 갖춘 팀을 유지하고 있습니다. 이 공장은 글로벌 명품 브랜드의 까다로운 요구 사항을 충족하는 고품질 생산 표준으로 유명합니다. 현대적이고 유연한 생산 시설을 갖추고 있어 운영의 효율성과 적응성을 보장합니다. 경험이 풍부하고 정기적으로 교육을 받은 인력은 팀워크와 낮은 직원 이직률에 중점을 두어 일관된 품질에 기여합니다. 다양한 천연 및 합성 소재를 다루는 데 있어 입증된 전문성을 갖춘 이 공장은 복잡한 생산 요구 사항을 관리할 수 있는 좋은 위치에 있습니다. 또한 즉시 가동할 수 있는 생산 라인을 갖추고 있어 수요에 따라 신속하게 운영을 확장할 수 있는 역량을 제공합니다.

포함된 자산

- 5,100 평방미터 현대식 생산 건물(4층)
- 1,985 평방미터 전용 주차장이 있는 토지 플롯
- 전문 수동 및 자동 재봉틀, 재단 로봇, 퓨징 프레스
- 무형 자산: 노하우, 고객 기반, 프로토타입
- 진행 중인 고객 주문 및 미수금

제품 및 서비스

- 글로벌 브랜드를 위한 럭셔리 여성 의류 생산
- 단품, 프로토타입, 한정 시리즈 및 대량 생산 가능
- 일반적으로 고객이 제공하는 자료 및 디자인
- 소매 진열을 위해 준비된 최종 제품 배송

TARGET PRICE

\$ 3,698,000

BUSINESS TYPE

제조업

COUNTRY

불가리아

BUSINESS ID

L#20250875

- 순 생산 매출: BGN 694만(약 355만 유로)
- EBITDA: BGN 155,000(~79,000유로)
- 총 자산: BGN 499만(약 256만 유로)
- 주식 BGN 426만(약 219만 유로)

밸류에이션 인사이트

- 부동산 가치와 비즈니스 운영을 결합한 판매 가격
- 기업 가치는 평균 상각전영업이익(EBITDA)의 0.8배~1.5배로 추정되며, 이는 시장 금리보다 훨씬 낮은 수준입니다.
- 현재 부동산 가치를 고려할 때 뛰어난 투자 잠재력을 제공하는 공장

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM