

역사적인 다국적 위탁

제조 사업







20년 전에 설립되어 말레이시아에 본사를 둔 이 회사는 박스 빌드 솔루션을 비롯한 전자 완제품 및 하위 어셈블리 제조와 연구개발을 전문으로 하는 선도적인 전자 제조 서비스(EMS) 제공업체입니다. 이 회사는 의료, 헬스케어, 사물인터넷(IoT), 산업, 가전, 데이터 센터, 자동차 등 다양한 분야에 서비스를 제공하고 있습니다.

이 시설은 약 10만 평방피트의 생산 공간에 ISO 7등급(10,000) 인증을 받은 클린룸을 갖추고 있어 최고 수준의 품질과 청결을 보장합니다. 매출의 95% 이상이 수출에서 발생하는 이 회사는 전 세계 고객층을 대상으로 강력하고 지속적인 다국적 관계를 구축하고 있습니다.

ISO 13485, IATF 16949, ISO 9001, ISO 14001, ISO 45001, GDPMD, SEDEX, FDA, MDA 등록 등의 인증을 보유하고 있습니다.

키포인트

- 자체 R&D 및 디자인, 프로토타이핑에서 대량 생산에 이르는 전체 수명 주기 지원.
- 플라스틱 사출 성형, 금속 제조, PCB 조립(PCBA) 및 박스 제작 솔루션.
- 의료/헬스케어 제조를 위한 ISO 13485 인증, ISO 클래스 7(10k) 클린룸입니다.
- 자체 테스트, 품질 관리, ISO, RoHS 및 REACH 준수.

수익 흐름

- 81% 제조
- 의료 및 헬스케어 기기 및 소모품
- 연구, 디자인 및 개발

TARGET PRICE

\$100,000,000

GROSS REVENUE

\$19,932,000

BUSINESS TYPE

제조업

COUNTRY

말레이시아

BUSINESS ID

L#20250917



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc., nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

