

인도 섬유 제조업체 설립



MERGERSCORP

35년 이상의 실적을 보유한 기존 섬유 제조업체가 투자자 또는 전략적 구매자에게 수직 통합 데님 및 비데님 생산 사업을 인수할 수 있는 기회를 제공합니다. 이 회사는 역사적으로 글로벌 수출 및 내수 시장에 모두 서비스를 제공해 왔으며, 가장 유명한 국제 패션 소매업체 및 브랜드에 원단을 공급하고 있습니다.

최근 자본을 확충하고 새로운 경영진을 맞이한 이 회사는 심도 있는 제조 전문성과 인프라를 현대적이고 기업가적인 성장 비전과 결합하는 혁신의 한가운데에 있습니다.

TARGET PRICE

\$ 35,000,000

BUSINESS TYPE

제조업

COUNTRY

인도

BUSINESS ID

L#20250938

- 52,000평방미터 15에이커(400,000평방야드) 규모의 산업 캠퍼스를 보유하고 있습니다. ft의 생산 공간 구축
- 수직적으로 통합된 프로덕션 전반:
 - 텍스처링: 연간 11,200톤
 - 사이징, 직조, 염색 및 마감: 각각 3,500만 미터/일
- 289대의 직기, 전체 염색 및 마감 기계, 사내 품질 관리 실험실
- 새로운 투자 계획:
 - 비데님 라인: 25미터 추가 용량
 - 지속 가능한 에너지 비용 절감을 위한 5MW 태양광 발전소
- 코어: 인디고, 스트레치, 링 스펀, 프린트, 새틴 및 하이패션 데님
- 스페셜티: 듀얼에프엑스 라이크라 원단, 셔츠 데님, 비데님 하단 중량 원단
- 역동적이고 트렌드에 대응하는 R&D 및 습식 처리 연구실

- H&M, VF Corp., Primark, Next, 까르푸 등 글로벌 브랜드의 신뢰할 수 있는 공급업체

- 높은 레거시 부채와 감가상각 부담으로 인한 과거 재무적 어려움

- 부채 제로 구조로 전환하는 회사

- ~최대 200억 루피의 이월 손실로 향후 세금 절감 효과 제공

- 모든 주요 감가상각비는 이미 장부에 반영 - 25 회계연도 이후부터 낮은 비용 기준

- 명확한 5개년 성장 로드맵:
 - FY2025 매출: ~9억 5천만 루피

 - 2029 회계연도 예상: ~150억 루피 매출, 순 마진 7% 내외

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM