

# 인도 섬유 제조업체 설립



**MERGERSCORP**

35년 이상의 실적을 보유한 기존 섬유 제조업체가 투자자 또는 전략적 구매자에게 수직 통합 데님 및 비데님 생산 사업을 인수할 수 있는 기회를 제공합니다. 이 회사는 역사적으로 글로벌 수출 및 내수 시장에 모두 서비스를 제공해 왔으며, 가장 유명한 국제 패션 소매업체 및 브랜드에 원단을 공급하고 있습니다.

최근 자본을 확충하고 새로운 경영진을 맞이한 이 회사는 심도 있는 제조 전문성과 인프라를 현대적이고 기업가적인 성장 비전과 결합하는 혁신의 한가운데에 있습니다.

**TARGET PRICE**

\$ 35,000,000

**BUSINESS TYPE**

제조업

**COUNTRY**

인도

**BUSINESS ID**

L#20250938

- 52,000평방미터 15에이커(400,000평방야드) 규모의 산업 캠퍼스를 보유하고 있습니다. ft의 생산 공간 구축
- 수직적으로 통합된 프로덕션 전반:
  - 텍스처링: 연간 11,200톤
  - 사이징, 직조, 염색 및 마감: 각각 3,500만 미터/일
- 289대의 직기, 전체 염색 및 마감 기계, 사내 품질 관리 실험실
- 새로운 투자 계획:
  - 비데님 라인: 25미터 추가 용량
  - 지속 가능한 에너지 비용 절감을 위한 5MW 태양광 발전소
- 코어: 인디고, 스트레치, 링 스펀, 프린트, 새틴 및 하이패션 데님
- 스페셜티: 듀얼에프엑스 라이크라 원단, 셔츠 데님, 비데님 하단 중량 원단
- 역동적이고 트렌드에 대응하는 R&D 및 습식 처리 연구실

- H&M, VF Corp., Primark, Next, 까르푸 등 글로벌 브랜드의 신뢰할 수 있는 공급업체
  
- 높은 레거시 부채와 감가상각 부담으로 인한 과거 재무적 어려움
  
- 부채 제로 구조로 전환하는 회사
  
- ~최대 200억 루피의 이월 손실로 향후 세금 절감 효과 제공
  
- 모든 주요 감가상각비는 이미 장부에 반영 - 25 회계연도 이후부터 낮은 비용 기준
  
- 명확한 5개년 성장 로드맵:
  - FY2025 매출: ~9억 5천만 루피
  
  - 2029 회계연도 예상: ~150억 루피 매출, 순 마진 7% 내외

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