

## 선도적인 산업용 로봇 공학 기업



PRINTED ON: September 9, 2025, 6:26 PM (EST)





캄파니아에 본사를 둔 이 회사는 전기 시스템, 제어 기술 및 계측 분야에서 30년 이상의 경험을 가진 그룹에서 분사하여 설립한 산업용 로봇 전문 혁신 주도형 이탈리아 회사입니다. 이후 제약, 항공, 기계, 에너지, 철강 산업을 비롯한 주요 분야에 걸쳐 자동화 솔루션을 제공하면서 탄탄한 명성을 쌓아왔습니다.

이 회사의 전문성은 맞춤형 자동화 시스템부터 레이저 절단 및 판금 취급을 위한 특수 기계에 이르기까지 다양합니다. 최근에는 농업용 차세대 로봇을 개발하는 등 농업 기술 분야로 사업을 확장하고 있으며, 이미 주요 업계 관계자들로부터 초기 상업적 관심을 받고 있습니다.

상업 및 운영 하이라이트

- 균형 잡힌 매출 구성: 제품 판매 52%, 서비스 제공 48%
- 고사양 산업 분야에서의 탄탄한 실적
- 2025년 약 200만 유로의 견고한 주문량과 마진 개선(7~8% EBITDA 목표)
- 농업용 로봇 시스템을 포함한 강력한 혁신 파이프라인

전략적 개발 계획

- R&D를 마무리하고 새로운 농업용 로봇을 시장에 출시합니다.
- 에너지 효율을 위한 태양광 시스템에 투자하기
- 내부에 로봇 아일랜드를 설치하여 생산 역량 강화

투자 기회

- 전략적 또는 재무적 파트너로부터 자본 유치(소수 지분 또는 다수 지분 고려)
- R&D, 운영 인프라, 친환경 에너지 통합을 위한 자금 지원

Page 1 of 2

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA.

TARGET PRICE \$ 0

BUSINESS TYPE 농업 기업

COUNTRY 이탈리아

BUSINESS ID L#20250945 • 인더스트리 4.0과 지속 가능한 농업의 교차점에서 성장의 발판 마련

Page 2 of 2

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA.



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc., nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp<sup>™</sup> M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM