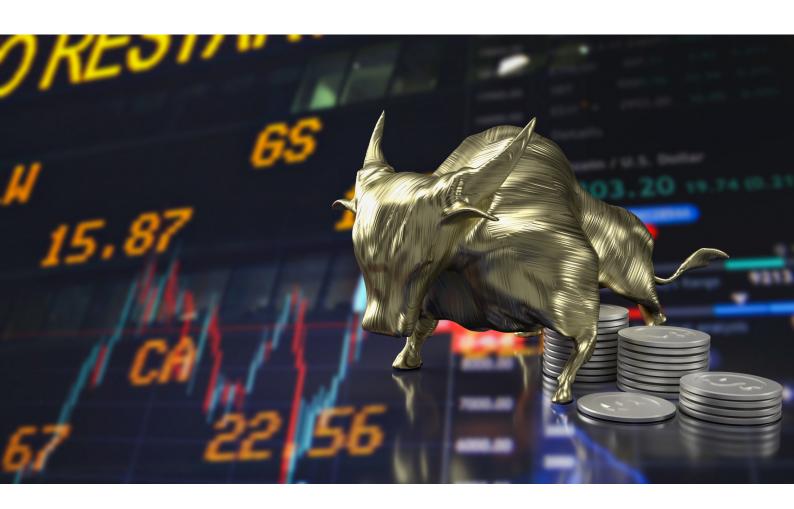


전액 출자된 SPAC

특수목적 인수 회사







SPAC

는 유망한 민간 기업을 발굴, 인수하고 성장을 촉진하기 위해 전략적으로 설계된 특수 목적 인수회사로, 새로 설립된 회사입니다. 전액 출자된 법인인 XXXXXX 인수회사는 중요한 사업 결합을실행하는 데 필요한 자본을 성공적으로 확보하여 탄탄한 재무 상태와 가치 증대 거래를 추진할준비가 되어 있음을 알렸습니다. 이 회사의 주식은 나스닥 거래소에 상장되어 주주들에게유동적이고 투명한 투자 수단을 제공할 것입니다.

전략과 집중: 설립 초기에는 부문별 목표가 제시되는 경우가 많지만, XXXXXX Acquisition Corp.는 다양한 산업 전반에 걸쳐 기회를 모색하는 광범위한 임무를 유지하면서 강력한 펀더멘털, 검증된 경영진, 명확한 성장 궤적, 경쟁 우위를 갖춘 기업을 우선순위로 삼고 있습니다. 공공 시장 접근성, 향상된 자본 자원, 전략적 지침을 통해 시너지 효과를 낼 수 있는 파트너십을 발굴하여 확장 및 시장 리더십을 가속화하는 데 초점을 맞추고 있습니다. 이 팀은 모든 이해관계자에게 최적의 결과를 보장하기 위해 엄격한 실사와 체계적인 자본 배분에 전념하고 있습니다.

XXXXXX 인수 회사(나스닥 티커: XXXXXX)

각 단위는 다음으로 구성됩니다: 클래스 A 보통주 1주, 클래스 A의 1/5을 받을 수 있는 권리 1개 보통주

만료되었습니다. 기간은 2026년 7월까지 연장됩니다.

처음에는 ca. 6천만 달러는 100개 기관 투자자가 투자한 금액입니다.

현재 2026년 7월까지 약 3천만 달러(약 3천만 달러 상환 완료)

산업 및 지역에 구애받지 않는

TARGET PRICE

\$5,500,000

BUSINESS TYPE

금융 서비스

COUNTRY

케이맨 제도

BUSINESS ID

L#20250949



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc., nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

