

20년 전통의 스위스

이탈리아 친환경 포장재

제조 기업 설립



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이 회사는 전문으로 하는 20 인수할 기회를 얻게 되어 기쁘게 생각합니다. 이 회사는 탄탄한 운영 이력을 자랑하며 (HoReCa) 부가가치 글로벌 부문에서 경쟁하고 있습니다. 조직은 위해 구성되어 있으며, 중앙 집중식 스위스 본사에서 글로벌 운영을 지원합니다.

제안된 거래 구조

이번 매각은 인수 투자자에게 상당한 유연성을 제공합니다:

- 주요 거래 법인(그룹 지주)의 최대 100% 인수합니다.
- 선택적 선택적으로 핵심 제조 공정에 대한 운영 통제권을 제공하는 독점적인 이탈리아 사내 생산 부서의 51% .

주요 재무 및 운영 하이라이트

Metric 세부 정보

(2022~2024) 263

약 36%

, 걸쳐 전 세계에 진출하여 항공사, HoReCa, 리테일 및 이벤트에 서비스를 제공하고 있습니다.

ESG

엄격한 지속 가능성 기준을 충족하는 소재에 초점을 맞춘 전용 제품 라인을 유지하고 있습니다.

(그룹 본사 및 관리), (영업 및 유통), (핵심 생산 시설).

핵심 제품 제공

이 회사의 포트폴리오는 고객 운영과 브랜드 무결성에 필수적인 고품질의 지속 가능한 솔루션으로 구성되어 있습니다:

- 맞춤형 인쇄 .

- .

TARGET PRICE

CHF 4,500,000

GROSS REVENUE

CHF 2,633,000

EBITDA

CHF 0

BUSINESS TYPE

제조업

COUNTRY

스위스

BUSINESS ID

L#20250963

- 고객 인터페이스에서 극대화하도록 설계된 POS(Point-of-Sale) 자료입니다.

목표 시장 침투

이 회사는 불황에 탄력적이고 고성장하는 여러 분야에 걸쳐 깊은 침투력을 유지하고 있습니다:

- (호텔, 레스토랑 및 전문 케이터링 서비스.
- 항공사 및 크루즈 라인
- 대규모 기업 및 스포츠 이벤트.
- 전문 및 일반 소매 채널.

지속 가능성을 위한 노력

근본적인 경쟁 우위는 환경, 사회, 거버넌스(ESG) 원칙을 완전히 통합한 기업이라는 점입니다:

- 포괄적인 제품 라인.
- 결합되어 **우수**한 품질 관리와 리드 타임 단축을 보장합니다.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

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