

학사/석사 과정의 유럽 고등 교육 제공자





TARGET PRICE

\$ 45,000,000

GROSS REVENUE

\$ 29,000,000

EBITDA

\$ 3,300,000

BUSINESS TYPE

교육/학교

COUNTRY

영국

BUSINESS ID

L#20250976

유럽 연합 내에서 운영되는 확고하고 중요한 교육 대기업입니다. 이 서비스는 실질적이고 다양한 학생들에게 서비스를 제공하기 위해 전략적으로 위치한 7개의 캠퍼스로 구성된 강력한 네트워크로 구성되어 있습니다.

현재 4,800명의 학생이 재학 중이며, 주로 인기 있는 학사 및 석사 프로그램에 등록되어 있습니다. 이 교육 기관은 주로 영어와 다른 현지 언어를 교육 언어로 사용함으로써 고등 교육 부문에서 강력한 틈새 시장을 개척했습니다. 이러한 초점은 국제적인 교육 경험을 원하는 현지 학생들에게 어필할 뿐만 아니라 그 범위를 크게 넓혀 유럽 전역과 그 밖의 지역에서 학생들을 끌어모으고 있습니다. 이러한 언어적 접근성은 교육 기관의 시장성을 향상시키고 점점 더 글로벌화되는 교육 환경에서 성장 잠재력을 지원합니다.

재무적으로도 그룹은 강력한 운영 효율성과 수익 창출 능력을 보여주는 매력적인 성과를 보여주고 있습니다.

이 인수 제안은 인수 기업이 역동적이고 탄력적인 유럽 고등 교육 부문에서 중요한 발판을 마련하거나 기존 입지를 전략적으로 확장할 수 있는 매력적인 기회입니다.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM