

40년 역사의 고등 교육 사립 대학교





40

이 사립 고등 교육 기관은 남미에 본사를 두고 있으며 전국에 추가 캠퍼스가 있습니다.

40년 이상 설립된 이 대학은 법학, 건축, 생화학, 회계, 약학, 경영학, 호텔 경영, 드라마, 정치학, 교육, 마케팅, 인구학 및 관광학, 그래픽 디자인, 심리학 등 다양한 분야의 학술 프로그램을 제공해 온 오랜 역사를 가지고 있으며, 그 밖에도 많은 분야에서 다양한 교육 프로그램을 운영하고 있습니다.

이 대학은 학부 및 단기 과정부터 법학, 사회심리학, 범죄학, 임상심리학, 교정학, 정신분석학 등 전문 분야의 석사 및 박사 과정을 포함한 대학원 학위까지 포괄적인 교육 기회를 제공합니다.

이 교육기관은 유연성과 접근성을 강조하면서 대면 및 가상 학습 방식을 모두 갖춘 광범위한 학생 단체를 지원합니다.

이 기관은 국제 교류 프로그램에 참여하여 전 세계 학생들을 환영하고 그들의 교육 여정을 지원하기 위해 장학금과 보조금을 제공합니다.

키포인트

- 온라인 학생 50% / 오프라인 학생 50%
- 학사 및 석사 정규 학위 취득
- 유학생
- 20,000명의 학생
- 플러스 성장률
- 2026년 예상 EBITDA: 8백만 달러

TARGET PRICE

\$ 35,000,000

GROSS REVENUE

\$ 45,000,000

EBITDA

\$ 5,500,000

BUSINESS TYPE

교육/학교

COUNTRY

브라질

BUSINESS ID

L#20250980

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM