

수익성 있는 농업 공장





조지아주 사메그렐로(사메그렐로-어퍼 스바네티 지역)에 위치한 농업 공장을 보유한 회사를 매물로 내놓습니다. 현재 공장은 월계수 잎 생산에 종사하고 있습니다. 현재 계약이 체결된 수익성 있는 비즈니스입니다. 제품의 75%는 중국으로 수출됩니다. 계약은 새 소유자에게 그대로 유지됩니다.

부동산 단지

- 생산 건물 3개
- 2층 규모의 관리 및 유틸리티 건물(사무실, 식당, 주방, 창고, 회의실, 객실, 주방, 화장실).
- 생산에 필요한 전체 장비 목록(선별기, 분리기, 컨베이어 테이블 및 컨베이어, 청소기, 열 발생기, 프레스기 등)
- 300kW 변압기, 25kW 백업 발전기, 도시 상수도 및 가스 공급, 지하수 우물, 7톤 물탱크도 자체 보유하고 있습니다,
- 인터넷, NVR 녹화 기능이 있는 17대의 카메라
- 추가 스토리지를 위한 컨테이너 4개
- 4,000평 규모의 월계수 시범 농장을 조성했습니다. 생산 시설 근처
- 총 면적 약 12,000평방미터
- 편안한 물류(고속도로 근처), 여러 대의 트럭 주차 가능

자유 구역(격납고 4개)에서는 헤이즐넛, 기타 향신료, 감귤류 및 기타 과일, 채소 등 해당 지역의 다른 유형의 농산물 생산을 추가로 조직하거나 냉장 장치 및 기타 전기 소비 장비 사용을 포함하여 기존 생산을 재편성할 수 있습니다.

토지와 건물/구조물을 소유하고 있습니다. 부채나 채무가 없습니다. 프로덕션에 인력이 충원되었습니다.

TARGET PRICE

\$ 2,200,000

GROSS REVENUE

\$ 3,500,000

EBITDA

\$ 650,000

BUSINESS TYPE

농업 기업

COUNTRY

조지아

BUSINESS ID

L#20251012

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM