

여행 경험 플랫폼



MERGERSCORP

밀레니얼 세대와 Z세대를 위한 엄선된 프리미엄 단체 여행 경험을 전문으로 하며 빠르게 성장하고 있는 선도적인 여행사로, 전 세계 여행지에서 편안함과 문화, 즉각적인 커뮤니티를 제공하며 혼자 여행하는 사람들에게 잊지 못할 일주일간의 휴가를 연결해 줍니다. 에셋 라이트 모델은 확장 가능하고, 소유 인벤토리가 없으며, 테스트된 플레이북을 사용하여 여러 대륙에서 일관된 고품질 경험을 제공합니다.

키포인트

- 2,840명의 여행객에게 서비스 제공
- 반복 예약 - 17%
- 글로벌 목적지
- 17,519 평생 객실 숙박 예약 건수
- 인스타그램 팔로워 130,000명, 이메일 구독자 200,000명
- 미국 기반 시장 중심(75% 고객, 25-35세, 평균 소득 \$80-120,000)
- 4.7 트러스트 파일럿 점수, 추천 비율 >10%

비즈니스 모델 및 수익

- 날짜가 정해져 있고 일정이 미리 짜여진 단체 출발 - 게스트가 따로 계획할 필요가 없습니다.
- 자산 경량 구조, 호스트 및 현지 DMC 파트너십이 운영 제공 관리
- 평균 주문 금액: \$2,879
- 고객 LTV: \$2,701
- 전략적 구매자는 재고 또는 인프라를 통합하여 마진 상승(53%에서 77% 이상)을 실현할 수 있습니다.

경쟁 우위

- 참여도가 높은 소셜 오디언스, 바이럴 마케팅 엔진
- 효율적이고 확장 가능한 대상 출시를 위한 성문화된 '경험 엔진' 플레이북
- 충성도와 추천을 통한 유기적 성장, 높은 순 프로모터 점수
- 즉시 확장 가능: '즉시 사용 가능한 수요'를 원하는 호텔, 여행 또는 미디어 기업을 위한 플러그 앤 플레이 솔루션입니다.

TARGET PRICE

\$ 1,600,000

GROSS REVENUE

\$ 3,000,000

BUSINESS TYPE

인터넷 비즈니스

COUNTRY

영국

BUSINESS ID

L#20251022

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM