

# 이탈리아의 선도적인 가스 거래 유통 기업





2012년에 설립된 이 이탈리아 회사는 주로 에너지 공급 부문에서 활동하며 가스 무역 및 유통을 전문으로 합니다.

세부 정보	설명
이름	원천 징수(이하 “회사”)
법적 양식	유한책임회사(S.r.l.)
본사	이탈리아 밀라노(MI)에 위치
설립 연도	2012
주요 활동	가스 유통 거래(주전원을 통해 유통되는 가스 거래 – ATECO 코드 35.23.00)
웹사이트	주소 보류(공식 웹사이트는 에너지 서비스 관련)
보고된 재무 정보	2022년 매출액 약 2,740만 유로

#### 비즈니스 초점 및 활동

이 회사는 규제가 완화된 이탈리아 에너지 시장의 상업 기업으로, 고객에게 에너지 자원을 확보하고 공급하는 데 주력하고 있습니다. 주요 활동은 다음과 같습니다:

1. 가스 유통 거래: 핵심 비즈니스는 파이프라인(주배관)을 통해 최종 소비자 및 기타 중개자에게 천연가스를 거래하고 공급하는 상업적 활동을 포함합니다.
2. 에너지 소매: 이 회사는 천연 가스 및 전기 공급 서비스를 제공하며, 이탈리아 소비자와 기업의 변화하는 요구를 충족하기 위해 소매 에너지 시장에서 경쟁하고 있습니다.

#### 시장 상황

이 공급업체는 경쟁이 치열한 이탈리아 에너지 공급 업계에서 인정받고 활발한 활동을 하고 있습니다. 이 작업의 특징은 다음과 같습니다:

- 소매 경쟁: 가스 및 전기 판매에서 대규모 국가 유틸리티 및 소규모 지역 기업과 직접 경쟁합니다.
- 규제 준수: 주전원을 통한 가스 유통업체로서 이탈리아 가스 네트워크의 규제 및 운영 프레임워크와 밀접하게 연관되어 있어 국가 에너지 법률 및 표준을 준수해야 합니다.

보고된 매출액 수치는 해당 시장에서 상당한 입지를 확보하고 있는 중견-중소기업을 나타냅니다.

#### TARGET PRICE

\$ 7,500,000

#### GROSS REVENUE

\$ 28,315,000

#### EBITDA

\$ 1,115,199

#### BUSINESS TYPE

유통 업체

#### COUNTRY

이탈리아

#### BUSINESS ID

L#20251026

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

*This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.*

*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

*All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.*

[www.mergerscorp.com](http://www.mergerscorp.com)



© 2024 MergersCorp M&A International. All rights reserved.

*© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.*



[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)