

# 프리미어 GCC & 비즈니스 혁신 플랫폼



**MERGERSCORP**

## GCC &

글로벌 역량 센터(GCC) 전략, 설정 및 혁신 분야에서 30년 이상 깊은 전문성을 쌓아온 시장을 선도하는 수익성 있는 회사가 비밀리에 매물로 나와 있습니다.

### 키포인트

- 캡티브 GCC 운영을 위한 고유하고 독점적인 D-Cap™ 운영 모델입니다.
- 800개 이상의 글로벌 기업 리더가 참여하는 강력한 산업 플랫폼(SSF 글로벌).
- 포춘 500대 기업 고객과 200개 이상의 성공적인 혁신 계약을 체결했습니다.
- 인정받은 사고 리더십, IP, 전략에서 실행에 이르는 풀스택 서비스 포트폴리오를 보유하고 있습니다.
- 상당한 비용 절감(6억 달러 이상의 고객 효과)과 가치 주도적 결과를 제공한 것으로 입증되었습니다.

고성장 GCC 자문, 기술 혁신 및 해외 최적화 서비스로 확장하려는 전략적 구매자, 사모펀드 또는 글로벌 IT/컨설팅 회사에 이상적입니다.

관심 있는 공인 투자자 또는 전략적 파트너는 기밀 토론을 위해 연결할 수 있습니다.

### 거래 구조

트랜치 1: 인수 계약서에 명시된 날짜로부터 6개월 이내에 회사 자기자본의 최소 10%에서 최대 20%를 인수합니다.

8.1.2. 트랜치 2: 인수 계약서에 명시된 날짜로부터 18개월에서 24개월 이내에 회사 자기자본의 20%를 추가로 인수합니다.

8.1.3. 트랜치 3: 추가 인수를 통해 투자자는 인수 계약서에 명시된 날짜로부터 36개월 이내에 의결권이 있는 회사 총 자기자본의 최소 51%, 궁극적으로 100%를 보유하게 됩니다.

### TARGET PRICE

\$ 50,000,000

### GROSS REVENUE

\$ 5,000,000

### EBITDA

\$ 0

### BUSINESS TYPE

건설 회사

### COUNTRY

인도

### BUSINESS ID

L#20261001

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