

악토베 유전 재개발을 위한 하부토양 사용권(150만 톤 B+C1)



MERGERSCORP

(150 B+C1)

산유량이 많은 악토베 지역에 위치한 전략적 브라운필드 석유 자산의 하부토양 사용권을 100% 인수할 수 있는 독점적인 기회입니다. 이 프로젝트는 국가가 인증한 상당한 매장량, 얇은 심도의 생산 지평선, 현대식 강화 석유 회수(EOR) 애플리케이션을 통한 상당한 미개발 잠재력을 특징으로 하는 상승 여력이 높은 재개발 유전입니다.

자산의 가치 제안은 카자흐스탄 공화국 국고에 등록된 공식 준비금에 의해 뒷받침됩니다:

- ~~(1,508,000~~ 87,000톤):
- 430,000톤
- :
- 572천 톤 지질학적 / 56천 톤 회수 가능
- - 936,000톤 지질학적 / 31,000톤 회수 가능
- 과거 회수율(RF)이 5.7%에 불과한 이 자산은 2차 및 3차 회수에 적합한 자산입니다. 열 자극 및 폴리머 플러딩을 구현하면 복구 가능한 볼륨이 크게 향상될 것으로 예상됩니다.
- 목표 지평선은 수심 300-550미터에 위치합니다. 이러한 얇은 저수지는 저비용 시추 프로그램과 기존 유정 재고에 대한 비용 효율적인 작업 오버 작업을 용이하게 합니다.
- 이번 인수에는 2D 지진(Maersk Oil) 및 과거 유정 로그를 포함한 포괄적인 기술 데이터베이스가 포함됩니다. 이 자산은 기존 지역 파이프라인 네트워크 및 물류 허브에 근접해 있다는 이점이 있습니다.

TARGET PRICE

\$ 10,000,000

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

석유 생산 회사

COUNTRY

카자흐스탄

BUSINESS ID

L#20261002

- 현재 파일럿 생산 준비 단계에 있으며, 단기적인 현금 흐름에 대한 명확한 경로를 제공합니다.

이번 매각은 하부 토양 사용권을 완전히 양도하는 구조로 이루어집니다. 자격을 갖춘 투자자는 공식 기밀유지계약(NDA)을 체결한 후 지질 여권 및 매장량 인증서가 포함된 가상 데이터 룸(VDR)에 액세스할 수 있습니다.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM