

27년 전통의 이탈리아 섬유 도매 회사



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1998년에 설립된 놀라(나폴리)에 본사를 둔 운영 회사입니다. 이 회사는 주로 섬유 도매업을 영위하며 유한책임회사(S.r.l.)로 구성되어 있습니다. 이 회사의 등록 및 운영 사무소는 전략적 B2B 상업 허브인 인터포르토 캄파노와 CIS(센트로 잉그로소 스빌루포) 내 놀라(NA)에 위치해 있습니다. 핵심 활동은 섬유, 의류 및 액세서리 도매업으로, B2B 시장에서 확고한 입지를 다지고 있습니다.

운영 / 구조

- 핵심 사업: 섬유 도매업; 정관에 따라 더 넓은 범위(섬유, 안감, 의류, 신발, 기술 품목 등)를 허용합니다.
- 운영 단위(물류): 인터포르토 캄파노의 창고 및 CIS(놀라)의 보관 시설.
- 직원 수 7명(30/06/2025 기준).

위험 프로필 / 법률 및 신용 청결도

- 신용 등급 그룹 점수(CGS): 5 - 지급 능력 등급, 안정적인 추세, 1년 채무 불이행 확률: 1.67%.
- 파산 사건에 대한 역사적 증거가 없습니다.
- 항의 또는 부정적인 법적 기록이 확인되지 않았습니다.
- 실사에 대한 중요 참고 사항: 보고서에는 “도덕적 요건에 관한 공식 평가가 진행 중”이라고 언급되어 있습니다(활동 섹션에 명시된 대로). 이 점에 대해서는 설명이 필요합니다.
- 기타: 최근 회사 임원 변경은 2025년에 기록되었습니다.

주요 강점(판매 포인트)

GROSS REVENUE

\$ 3,012,000

EBITDA

\$ 272,000

BUSINESS TYPE

제조업

COUNTRY

이탈리아

BUSINESS ID

L#20260977

1. 전략적 위치: CIS/인터포트오 오브 놀라 내에서 오랫동안 입지를 다져온 덕분에 물류적 이점과 강력한 상업적 가시성을 보장합니다.
2. 마진 회복: 2024년 EBITDA 마진은 ~9%(업계 평균 ~5% 대비)에 달해 매출은 정체되었지만 운영 효율성이 개선되었음을 보여주었습니다.
3. 자산 강화: 2024년 유형 고정 자산이 크게 증가(2023년 93만 유로 대비 32만 2천 유로)한 것은 최근의 구조적 또는 부동산 투자가 회사 가치를 향상시켰음을 시사합니다.

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The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

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