

# 27년 전통의 이탈리아 섬유 도매 회사





## 27

1998년에 설립된 놀라(나폴리)에 본사를 둔 운영 회사입니다. 이 회사는 주로 섬유 도매업을 영위하며 유한책임회사(S.r.l.)로 구성되어 있습니다. 이 회사의 등록 및 운영 사무소는 전략적 B2B 상업 허브인 인터포르토 캄파노와 CIS(센트로 잉그로소 스빌루포) 내 놀라(NA)에 위치해 있습니다. 핵심 활동은 섬유, 의류 및 액세서리 도매업으로, B2B 시장에서 확고한 입지를 다지고 있습니다.

### 운영 / 구조

- 핵심 사업: 섬유 도매업; 정관에 따라 더 넓은 범위(섬유, 안감, 의류, 신발, 기술 품목 등)를 허용합니다.
- 운영 단위(물류): 인터포르토 캄파노의 창고 및 CIS(놀라)의 보관 시설.
- 직원 수 7명(30/06/2025 기준).

### 위험 프로필 / 법률 및 신용 청결도

- 신용 등급 그룹 점수(CGS): 5 - 지급 능력 등급, 안정적인 추세, 1년 채무 불이행 확률: 1.67%.
- 파산 사건에 대한 역사적 증거가 없습니다.
- 항의 또는 부정적인 법적 기록이 확인되지 않았습니다.
- 실사에 대한 중요 참고 사항: 보고서에는 “도덕적 요건에 관한 공식 평가가 진행 중”이라고 언급되어 있습니다(활동 섹션에 명시된 대로). 이 점에 대해서는 설명이 필요합니다.
- 기타: 최근 회사 임원 변경은 2025년에 기록되었습니다.

### 주요 강점(판매 포인트)

### GROSS REVENUE

\$ 3,012,000

### EBITDA

\$ 272,000

### BUSINESS TYPE

제조업

### COUNTRY

이탈리아

### BUSINESS ID

L#20260977

1. 전략적 위치: CIS/인터포트오 오브 놀라 내에서 오랫동안 입지를 다져온 덕분에 물류적 이점과 강력한 상업적 가시성을 보장합니다.
2. 마진 회복: 2024년 EBITDA 마진은 ~9%(업계 평균 ~5% 대비)에 달해 매출은 정체되었지만 운영 효율성이 개선되었음을 보여주었습니다.
3. 자산 강화: 2024년 유형 고정 자산이 크게 증가(2023년 93만 유로 대비 32만 2천 유로)한 것은 최근의 구조적 또는 부동산 투자가 회사 가치를 향상시켰음을 시사합니다.

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