

3배의 이탈리아 수력 발전소 포트폴리오





3

이탈리아는 유럽에서 가장 확고한 수력 발전 시장 중 하나로, 투자자들에게 안정적인 규제 환경, 강력한 전력망 인프라, 에너지 전환에 대한 장기적인 전략적 관련성을 제공합니다. 수력 발전 자산은 긴 운영 수명 주기, 예측 가능한 생산 프로파일, 안전한 국내 재생 에너지 발전에 대한 수요 증가 등의 이점을 누릴 수 있습니다.

카테고리	세부 정보
발전소	이탈리아 북부에 위치한 3개 시설로 구성된 포트폴리오
지역	파르마; 프리울리; 토리노
River	피우메 타로; 강 나티소네; 도라 리파리아리아
집수 지역	320km ² 에서 2,000km ² 사이
평균 유량	5.5m ³ /s - 6.5m ³ /s
혜택 유효 기간	2034(파르마); 2047(프리울리); 2046(토리노)
낙하 높이(MQ)	3~4m
공칭 전력	260kW; 240kW; 506kW
평균 생산량(공장당)	600 MWh/a; 600 MWh/a; 1,500 MWh/a
연간 총 생산량(포트폴리오)	대략. 2.7GWh
터빈	달팽이(하이드로알프) 2x, 달팽이(HPG) 2x, 채플린(스코타) 1x
트랜스포머	SEA Spa 400 kVA; 전기 변압기 250 kVA; Elettromeccanica Piosasco 700 kVA
변압기 비율	대부분 0.4/10kV
네트워크 연결	발전소 바로 근처에서
액세스	모든 발전소에 접근할 수 있는 통행권이 존재합니다.
커미셔닝	2017 / 2018
피드인 관세	평균 21센트/kWh
관세 유효 기간	프리울리 & 파르마: 2037년 말 / 2038년 초토리노: 2037년 12월 21일까지
관세 이후 체제	프리울리 & 파르마: 프리치 미니미(최소 보장 관세)토리노: 프리치 미니미 또는 직접 마케팅

TARGET PRICE

\$ 6,530,000

GROSS REVENUE

\$ 567,000

EBITDA

\$ 502,000

BUSINESS TYPE

재생 에너지

COUNTRY

이탈리아

BUSINESS ID

L#20260978

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM