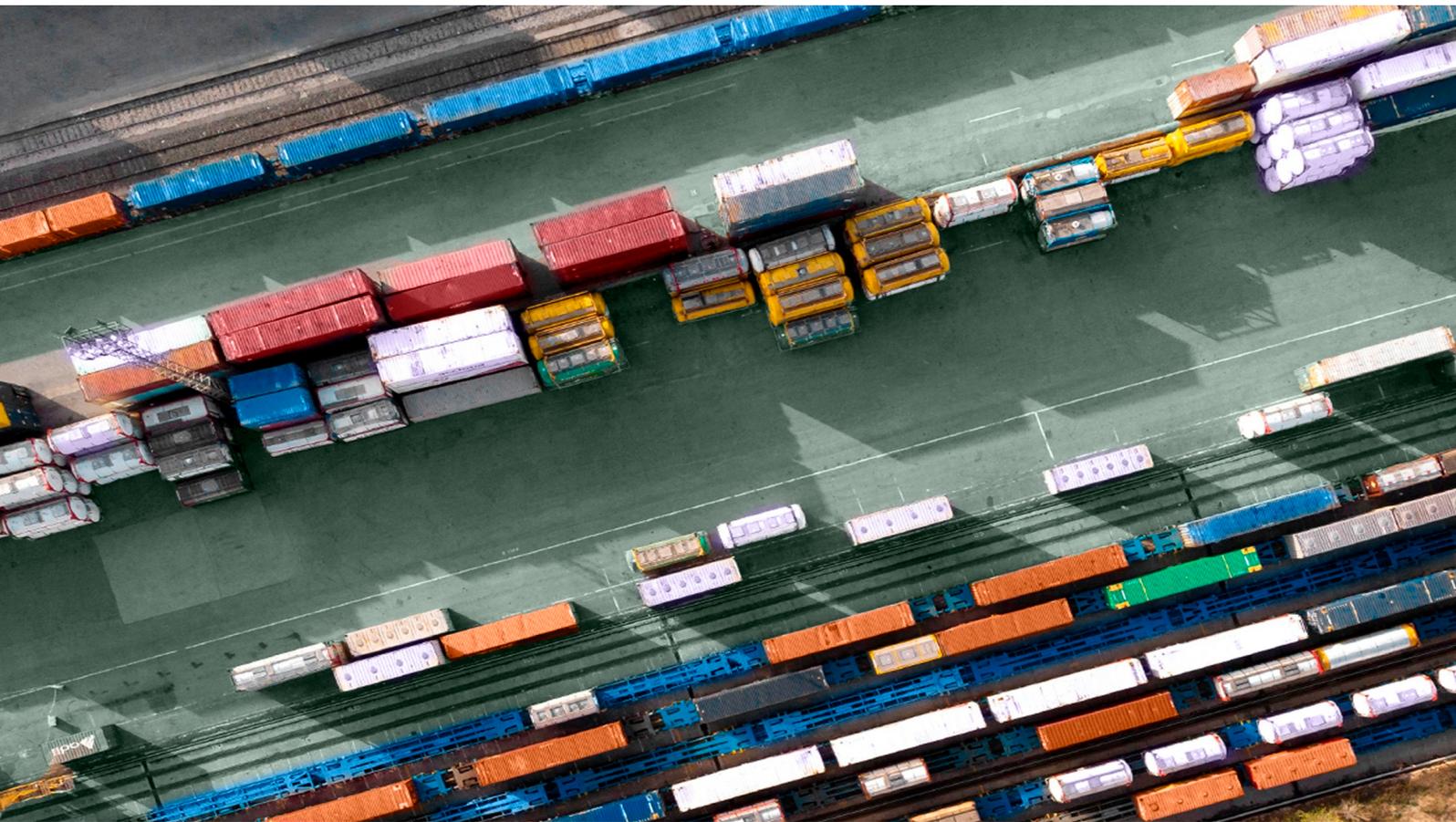


운영 상품 물류 및 철도 창고/터미널



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카스피해 지역의 전략적으로 중요한 에너지 허브인 아티라우에 위치한 장기 임대 계약과 안정적인 예상 수익이 보장되는 전략적 위치의 민간 철도 차량기지/터미널을 인수할 수 있는 독점적인 기회입니다.

이 자산은 15헥타르의 산업 부지, 철도 인프라 및 최대 2000량의 철도 차량을 수용할 수 있는 사이딩, 주요 지역 운송 및 수출 경로와의 직접 연결로 구성되어 있습니다.

회사는 텐기즈체브로일 및 카즈무나이가스와 양해각서(MOU)를 체결하고 2개 무역회사와 장기 임대 계약을 맺고 있습니다.

이 시설은 카즈무나이가스 저장 터미널(각 25,000톤 용량의 탱크 10개, 임대 가능)에 인접해 있으며 카스피해 파이프라인 컨소시엄(CPC), 텐기즈체브로일(TCO), 러시아 철도망, 카스피해 항구로 직접 철도를 이용할 수 있습니다.

키포인트

아티라우 산업 단지는 카자흐스탄 서부 유전과 국제 수출 통로 사이의 핵심 물류 통로 역할을 합니다.

주요 국가 사업자와의 근접성은 안정적인 물량, 최소화된 운송 구간, 경쟁력 있는 처리 효율성을 보장합니다.

- 유형 자산: 15ha의 산업 부지, 철도 시설 및 선로;
- 2031년까지 2개의 트레이딩 회사와 장기 임대 계약을 체결했습니다. 리스료는 USD부터 물물교환(디젤, 유황 등)까지 일괄적으로 매우 좋은 가격으로 협상할 수 있습니다. 텐기즈체브로일 및 카즈무나이가스 회사와 양해각서(MOU)를 체결합니다;
- CPC, 카스피해 항구, 러시아 철도망, 텐기즈체브로일 및 카즈무나이가스에 직접 액세스할 수 있습니다;
- 카즈무나이가스 인프라와의 전략적 인접성;
- 스토리지, 블렌딩, 내보내기 작업으로 확장할 수 있는 확장형 플랫폼입니다;
- 깨끗한 소유권 구조와 양도 가능한 운영 허가.

TARGET PRICE

\$ 36,000,000

GROSS REVENUE

\$ 35,000,000

EBITDA

\$ 17,000,000

BUSINESS TYPE

교통편

COUNTRY

카자흐스탄

BUSINESS ID

L#20260983

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The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

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