

미국 증권거래위원회 규정 준수 서비스 전문 기업

MERGERSCORP

지난 15년 동안 증권거래위원회 규정 준수 서비스를 선도해온 기업 중 하나입니다. ISO 인증 프로세스를 통해 미국뿐만 아니라 인도에서도 잘 알려진 회사 브랜드입니다.

20~30개의 고객을 보유하고 있으며 모든 고객이 미국에 기반을 둔 SEC 기준 상장 기업을 위한 디지털 문서 작성 전문 회사입니다.

* 적은 비용으로 높은 EBITDA를 달성하며 지속적으로 성장하고 있습니다.

* 세계 3대 금융 인쇄업체에 서비스를 제공합니다.

* 하이브리드 모듈을 위한 자동화된 프로세스 제어 기능을 갖춘 클라우드 인프라.

* 고객이 선택한 서비스에 따라 고객에게 서비스 요금을 청구하여 수익을 창출합니다.

* 프로모터는 20년 이상의 경력을 가진 업계에서 잘 알려진 인물입니다.

* 소프트웨어는 자체 개발되었습니다.

* 회사는 부채가 없습니다.

* 남편과 아내가 각각 80%와 20%의 지분을 소유한 2명의 이사가 있습니다.

제품 및 서비스 개요

뮤추얼 펀드, 연례 보고서, 기업 신고서, 위임장 등을 위한 XBRL, iXBRL, EDGAR 및 재무 조판 서비스를 제공합니다.

자산 개요

- 컴퓨터, 가구 및 비품, 인테리어 및 기타 사무용품을 포함한 사무실 인프라.

- 독점 소프트웨어 및 웹사이트.

시설 개요

7,000평방미터의 임대 사무실. 4층 카펫 면적.

TARGET PRICE

\$ 4,000,000

GROSS REVENUE

\$ 1,000,000

EBITDA

\$ 400,000

BUSINESS TYPE

금융 서비스

FACILITIES

인도 뭄바이에 생산 및 관리 사무소를 두고 있으며 미국에 하이브리드 사무실로 등록되어 있습니다.

COUNTRY

미국

BUSINESS ID

L#20220404

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM