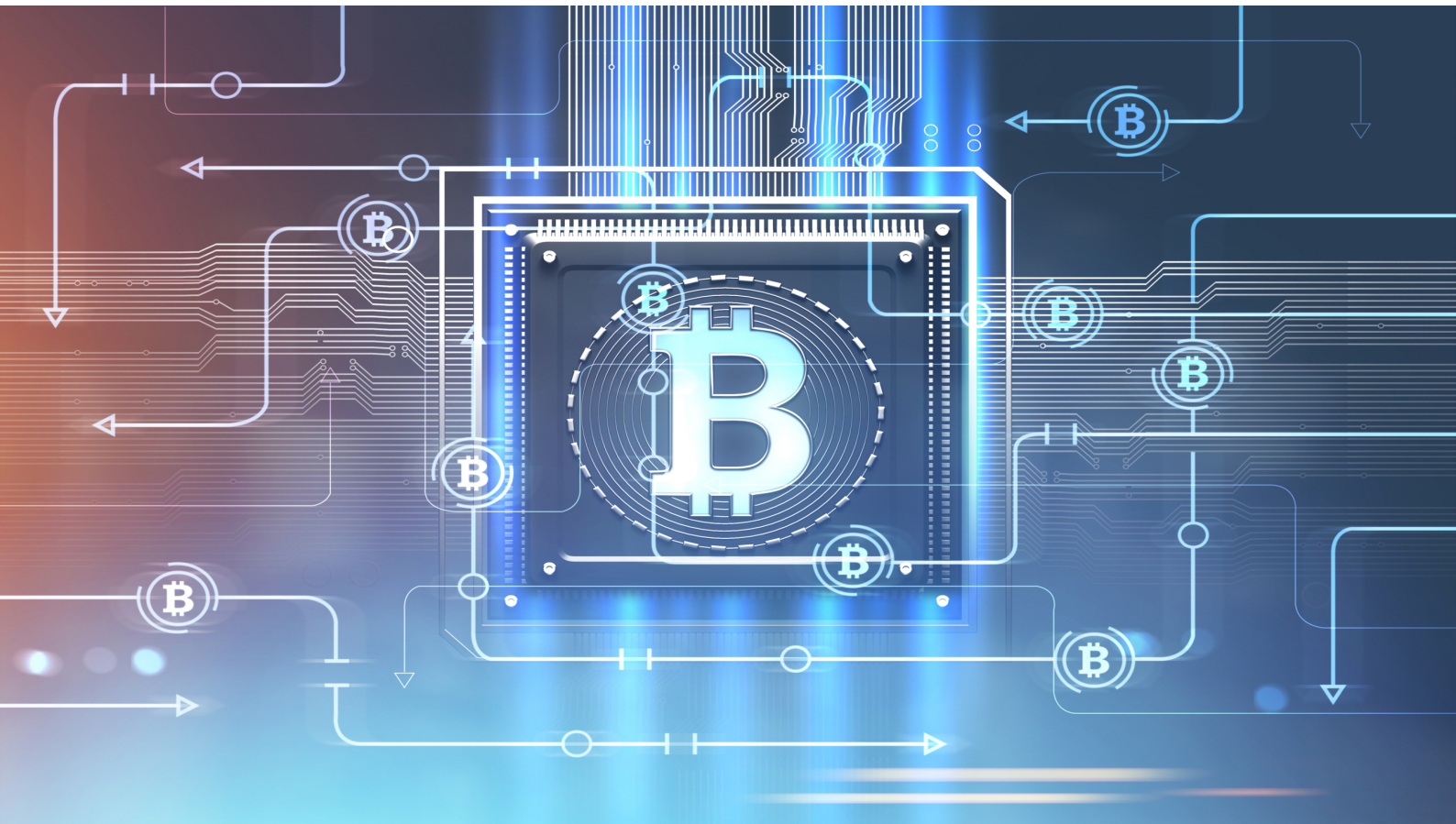


통합 트레이더 확보 엔진을 갖춘 암호화폐 거래 인프라



MERGERSCORP

대상은 암호화폐 시장을 위한 기관급 거래 인프라 구축에 주력하는 스위스 소재 기술 회사입니다. 전통적인 SaaS 제공업체가 아닌, 트레이더 흐름을 포착, 분석, 수익화하도록 설계된 통합 인프라 계층을 운영합니다.

이 플랫폼의 핵심 가치는 여러 거래소에서 자본 배치와 데이터 기반 전략 실행을 가능하게 하는 능력에 있습니다..

TARGET PRICE

\$ 26,000,000

BUSINESS TYPE

금융 서비스

COUNTRY

스위스

BUSINESS ID

L#20261018

- 통합 체결, 자동화 및 고급 분석 기능을 갖춘 멀티 거래소 인터페이스
- 글로벌 트레이더 기반을 지속적으로 유치하고 온보딩하기 위해 설계된 구조화된 “챌린지” 모델.
- 헤징 및 독점 전략 실행을 포함하여 사용자 흐름을 수익화 가능한 활동으로 전환하는 메커니즘입니다..

이 회사는 사용자 확보와 플랫폼 액세스가 주요 거래 중심 엔진을 지원하는 다계층 모델을 활용합니다.:

- 트레이더 평가 프로그램 참가비를 통해 창출되는 확장 가능한 현금 흐름.
- 거래소 간 차익거래 및 헤징에 사용되는 집계된 트레이더 데이터에서 체계적인 가치 추출.
- 펀딩된 트레이더의 성과를 통해 상승 여력을 확보하여 회사의 이익과 트레이더의 성공을 일치시킵니다..
- 타사 인프라 사용을 위한 화이트 라벨 배포 및 기관 파트너십 가능성.

- 체결 인프라와 자본 접근성 및 트레이더 확보를 결합한 지배적인 플랫폼의 부재 해결
- 사용자 확보 비용(약 \$100-\$300)과 챌린지 수수료(\$100-\$500)를 전략적으로 균형 있게 조정하여 초기 진입 시 손익분기점을 목표로 합니다..
- 수천 명의 동시 트레이더와 기관 수준의 배포를 지원하도록 설계된 모듈식 클라우드 기반 아키텍처.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM