미국 장외 상장 기업 공개 셸/자본 시장 차량



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매물은 미국에 설립된 장외 시장에 상장된 공개 거래 회사입니다. 이 회사는 역합병(RTO), 자본 조달 또는 전략적 거래를 위한 준비된 수단입니다. 기업 구조는 산업 전반에 걸쳐 유연한 재배치를 가능하게 합니다.

기업 현황 및 보고

이 회사는 장외 시장(기타 전류)에 상장되어 있으며 활발하게 거래되고 있습니다. DTC 자격이 있으며 여러 마켓 메이커의 지원을 받아 거래 가능성과 결제 효율성을 보장합니다.

회사는 대체 보고 표준에 따라 보고하며 주 및 연방 세금 신고를 최신 상태로 유지하고 있습니다. 비쉘 법인으로 분류되어 기업 활동 및 구조 조정에 적합합니다.

- 회계연도 종료: 12월 31일
- DTC 적격: 예
- 이체 대리인: 증권 예탁결제원
- 증권 자문: 제자리

대문자화 개요

카테고리	세부 정보
승인된 보통주	7,380,000,000
발행된 보통주	~905,278,082
보통주 플로팅	~1,190,439
액면가	$0.0000001
선호하는 주식 클래스	3개 클래스(A, B, C)

클래스 A 우선주(슈퍼 컨트롤)

- 승인됨: 10,000,000
- 딜리버리 가능: ~8,000,000
- 투표권: 슈퍼 투표 제어(최대 ~80%+ 독립형 제어)

TARGET PRICE

$ 0

GROSS REVENUE

$ 0

EBITDA

$ 0

BUSINESS TYPE

선반 회사

COUNTRY

미국

BUSINESS ID

L#20261030

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- 기능: 모든 공유 클래스에 대한 지배적 제어

클래스 B 우선주

- 승인: 90,000,000
- 딜리버리 가능 ~88,000,160
- 투표권: 10:1 투표
- 기능: 전환 권한이 없는 의결권

클래스 C 우선주

- 승인: 20,000,000
- 결과물: 20,000,000
- 투표권: 없음
- 특징: 합병 구조화를 위한 설계

비즈니스 모델 및 운영

이 회사는 현재 영업용 차량이 아닌 법인 차량으로 운영되고 있어 이상적인 차량입니다:

- 역합병(RTO)
- 비상장 기업을 위한 공개 상장
- 구조화된 주식 금융
- 국경 간 자본 시장 거래

핵심 포인트

- 활성 상태의 상장된 장외 주식 회사
- 매우 낮은 공개 유동성(최대 120만 주)
- 강력한 제어 블록(~98% 소유권 잠재력)
- 슈퍼 투표 선호 구조
- 깔끔하고 유연한 기업용 플랫폼
- 자본 시장 및 구조 조정 전략에 이상적

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