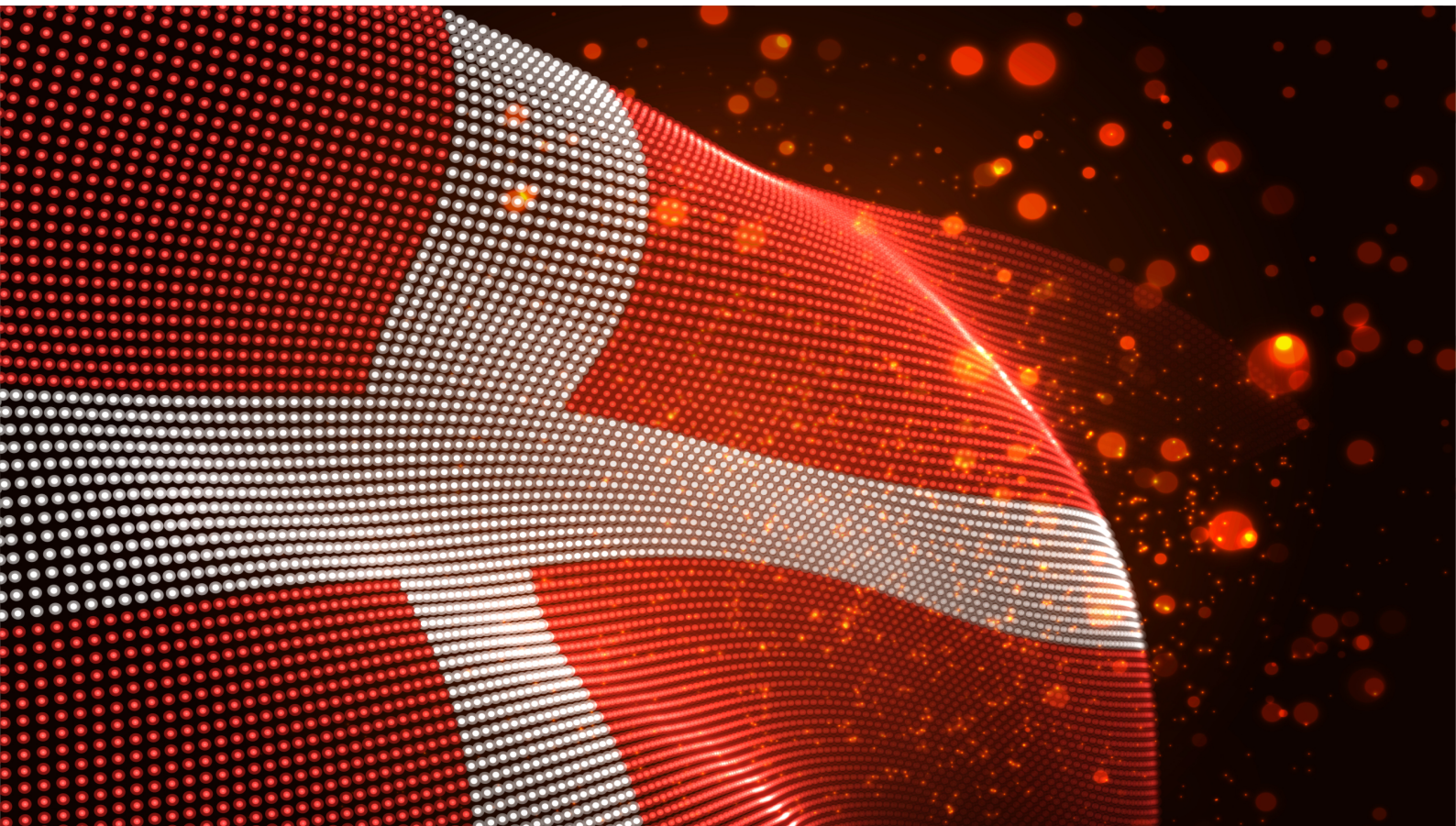


정식 라이선스를 취득하고 활동 중인 스위스 자산 관리 사업



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다음 기관에서 직접 라이선스 취득 스위스 금융시장감독청 (FINMA), 베른, LEFin(자산 및 포트폴리오 관리 조항) 제17조에 따라 규정을 완벽하게 준수하고 자격을 갖춘 금융 자산 관리 사업체입니다.

이 회사는 2018년에 코스모폴리탄의 중심부에 설립된 자산 관리 및 송금 사업체입니다. 제네바, 명성 높은 론 거리의 현대적인 오피스 시설에서 운영되며, 다양한 편의시설을 이용할 수 있고 시내 중심가 및 파리의 유명한 금융 지구와 가까운 곳에 위치해 있습니다. 회사는 운영 첫해에 인건비, 라이선스, 제휴 비용을 전액 지원받습니다. 이는 스위스 최고 수준의 은행들과 확고한 은행 관계를 맺고 있으며 명성이 높은 기존의 운영 중인 자산 관리 회사를 인수할 수 있는 특별한 기회입니다.

키포인트

법인 설립 장소: 스위스 제네바

설립 날짜: 2018

납입 자본금: CHF 100,000

관리 자산(AuM): CHF 0,00

기업 목적

회사의 목적은 자산 관리, 특히 모든 종류의 구조화된 금융 솔루션의 설계 및 홍보, 자산 관리, 자산 금융 및 국제 거래와 관련된 경제 및 금융 문제에 대한 자문 서비스, 재무 분석 및 지원 제공, 컨퍼런스 및 교육 세미나를 포함한 이벤트 조직 및 정보 배포를 통한 자산 관리입니다. 또한 자체적으로 또는 제3자를 대신하여 기업 목적과 직간접적으로 관련되거나 이를 촉진할 가능성이 있는 금융, 상업, 증권 또는 부동산 거래를 수행할 수 있으며, 유사한 사업에 어떤 형태로든 이해관계를 가질 수 있습니다.

보유 라이선스

2022년부터 FINMA(베른) 자산, 포트폴리오 관리 및 패밀리 오피스 라이선스 보유. FINMA 조항에 따른 AMLA 준수를 포함하여 LEFin 17조 1항에 따라 완전히 준수하고 자격을 갖췄습니다.

은행 관계

활성 상태이며 운영 중인 다중 통화 은행 계좌가 있어야 합니다:

- ZYS 은행, 제네바
- 스타드자 은행, 제네바
- Swissquote (스위스)

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

자산 관리

COUNTRY

스위스

BUSINESS ID

L#20261032

- 아랍 은행, 제네바

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