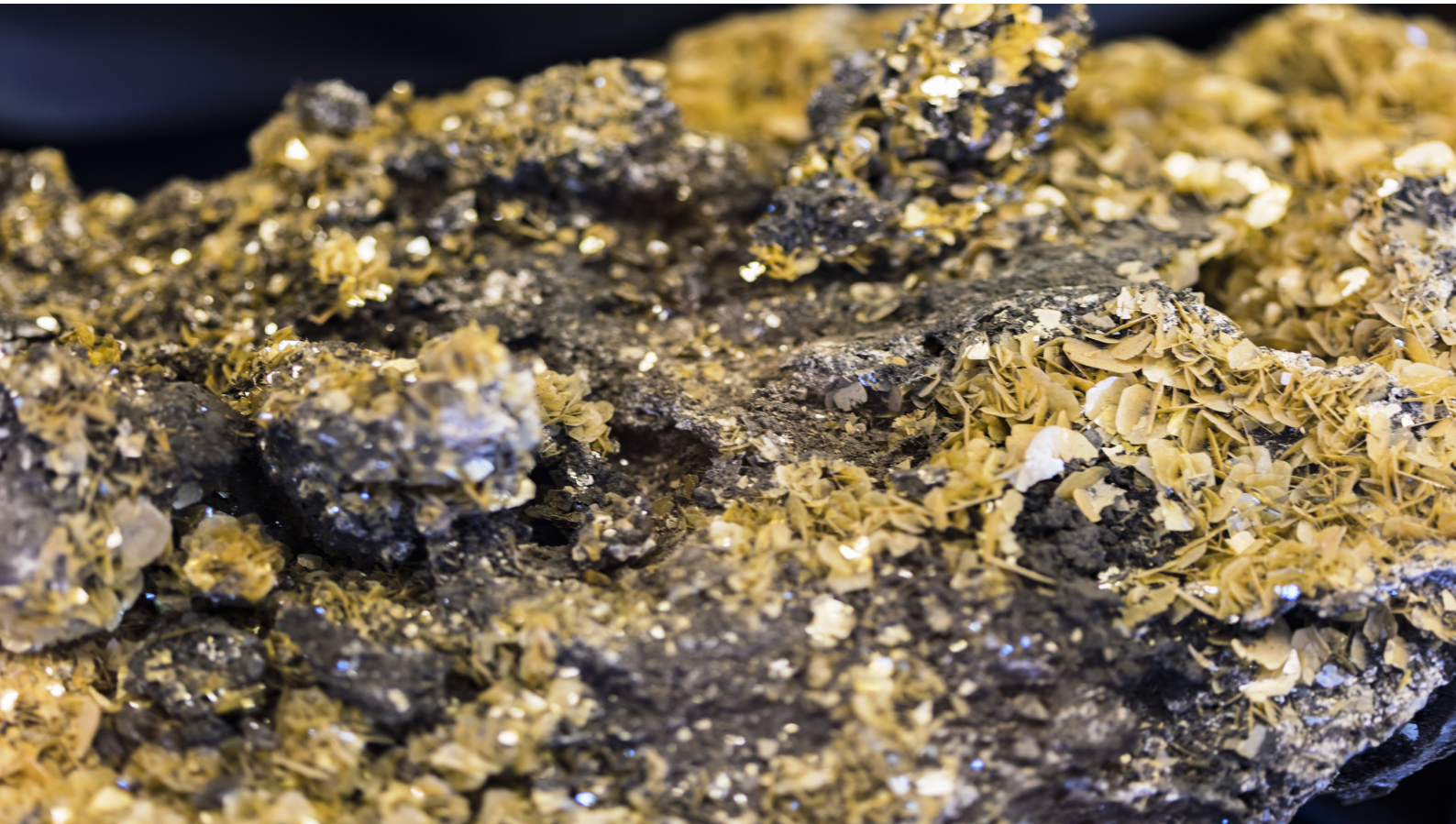


라이선스 금 및 비금속 자산 프로젝트



MERGERSCORP

금광 프로젝트는 터키 북동부 에르주룸 주에 위치한 허가된 채굴 프로젝트입니다. 2010년에 발견되어 2017년에 운영 라이선스가 부여된 이 프로젝트는 여러 금속에 걸쳐 강력한 지질학적 잠재력을 지닌 매력적인 초기 단계 개발 기회입니다. 이 자산은 인프라가 구축되어 있고 흑해를 통한 수출 경로를 이용할 수 있는 채굴 친화적인 관할권 내에 위치해 있습니다.

정식 라이선스 자산

- 2017년부터 채굴 운영 라이선스 부여 및 활성화
- EIA 확인을 포함한 규제 승인 확보

강력한 지질학적 잠재력

- 공식 분석을 통해 확인된 3.48 – 3.58g/t의 금 등급
- 일반적으로 ~1g/t에서 달성 가능한 경제성

멀티 메탈 업사이드

- 금, 은, 구리, 납, 아연의 존재 여부
- 수익원 다각화 가능성

JORC 기반 탐사 작업 완료

- 독립적인 지질 및 지구물리 연구 완료(2019년)
- 잠재력이 높은 지역 및 추천 드릴링 대상 식별

전략적 위치

- 에르주룸 지방에 위치하고 있습니다:
 - 도로 접근
 - 수출을 위한 호파항(90km)과의 근접성
 - 인근 공항 (에르주룸, 트라브존, 카르스)
- 전기, 수도, 통신에 대한 액세스

대형 랜드 패키지

- 총 면적 1,500헥타르

TARGET PRICE

\$ 16,500,000

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

마이닝 비즈니스

COUNTRY

터키

BUSINESS ID

L#20261042

- 터키는 매년 약 30톤의 금을 생산합니다.
- 국내 수요는 연간 약 200톤으로 공급 부족을 나타냅니다.
- 국가 매장량 추정치: ~4,700톤

- 탐사에서 시추 및 자원 정의로의 전환
- 추가 지질학적 작업을 통한 상당한 상승 효과
- 중간 규모의 마이닝 운영을 구축할 수 있는 기회

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM