프리미엄 국경 간 결제 인프라 플랫폼 및 가상자산 서비스



PRINTED ON: *November 5, 2026, 11:36 AM (EST)* **PUBLISHED ON:** *November 5, 2026, 11:36 AM (EST)* **UPDATED ON:** *November 5, 2026, 11:36 AM (EST)*

MERGERSCORP

(VASP)

인수 대상 기업은 국경 간 거래의 마찰을 해소하기 위해 설계된, 수익성이 매우 높은 전문 결제 인프라 플랫폼입니다.. 이 서비스는 현지 수금 방식(브라질의 PIX 즉시 이체 포함), 디지털 자산, 그리고 SWIFT 및 SEPA와 같은 글로벌 은행 네트워크를 원활하게 연결합니다. 이 플랫폼은 고객에게 사전 기술적 지식이나 블록체인 전문 지식이 없어도 높은 마진을 제공하는 엔터프라이즈급 결제 기능을 제공합니다..

- 브라질 상파울루
- 경험이 풍부한 CEO와 COO가 공동 설립하고 이끌고 있습니다.

- (VASP/PSAV): 브라질 중앙은행을 통해 가상자산 서비스 제공자(VASP) 정식 라이선스 취득을 적극적으로 추진하고 있습니다.. 활성 플레이어로 분류되므로, 잠정적인 운영 연속성 요건을 충족합니다.. 이를 통해 인수 기업은 2026 10 3분기 신청 기간이 종료되기 전까지 통상적인 2년간의 인허가 지연 절차를 우회할 수 있습니다..
- 이 플랫폼은 160개 이상의 국가에서 글로벌 지급을 지원하는 턴키 방식의 API 인프라, 해외 암호화폐 거래소 및 전자상거래를 위한 현지 BRL 입금 처리, 글로벌 관광 산업을 위한 국제 PIX 결제 수락, 그리고 iGaming 및 디지털 엔터테인먼트 분야를 위한 고속 처리 기능을 갖추고 있습니다.
- 핵심 소프트웨어 자산(플랫폼 및 관리 시스템)은 CPC 04 및 NBC TG 04 기준에 따라 평가된 3,271,412.04 독립적인 공인 평가액을 보유하고 있습니다.
- 엔지니어링 업무를 전략적으로 아웃소싱함으로써 고정 운영 비용을 낮게 유지하면서도, 회사는 지적 재산권, 소스 코드 및 클라우드 인프라에 대한 통제권을 100% 보유합니다.
- 외부 벤처 캐피털이나 은행 차입금에 전혀 의존하지 않고 전적으로 영업 현금 흐름을 통해 구축됨.

TARGET PRICE

$ 8,500,000

GROSS REVENUE

$ 1,417,609

EBITDA

$ 615,283

BUSINESS TYPE

핀테크

COUNTRY

브라질

BUSINESS ID

L#20261083

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA.

이 회사는 폭발적인 매출 성장과 수익성 확대를 보여주며, 2025년까지 완전히 자립적인 재무 모델을 구축할 것으로 전망됩니다.

(USD)

미터법 (USD)	2024 회계연도	2025 회계연도	2026년 1분기
	227,241달러	$1,417,609	204,873달러
	$201,676	$1,258,127	193,412달러
	79,452달러	$615,283	124,272달러
	39.4%	48.9%	**64.3%**
EBITDA	-6,358달러	528,633달러	92,991달러
	-6,358달러	410,025달러	71,836달러
	-2.8%	28.9%	**35.1%**

운영 참고 사항: 이 환율을 기준으로 할 때, 2026년 1분기 해당 회사의 월간 순자금 소모액은 약 -23,668달러로, 이는 회사가 완전히 자립적이며 높은 마진을 기록하는 운영 효율성을 갖추고 있음을 보여줍니다.

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM