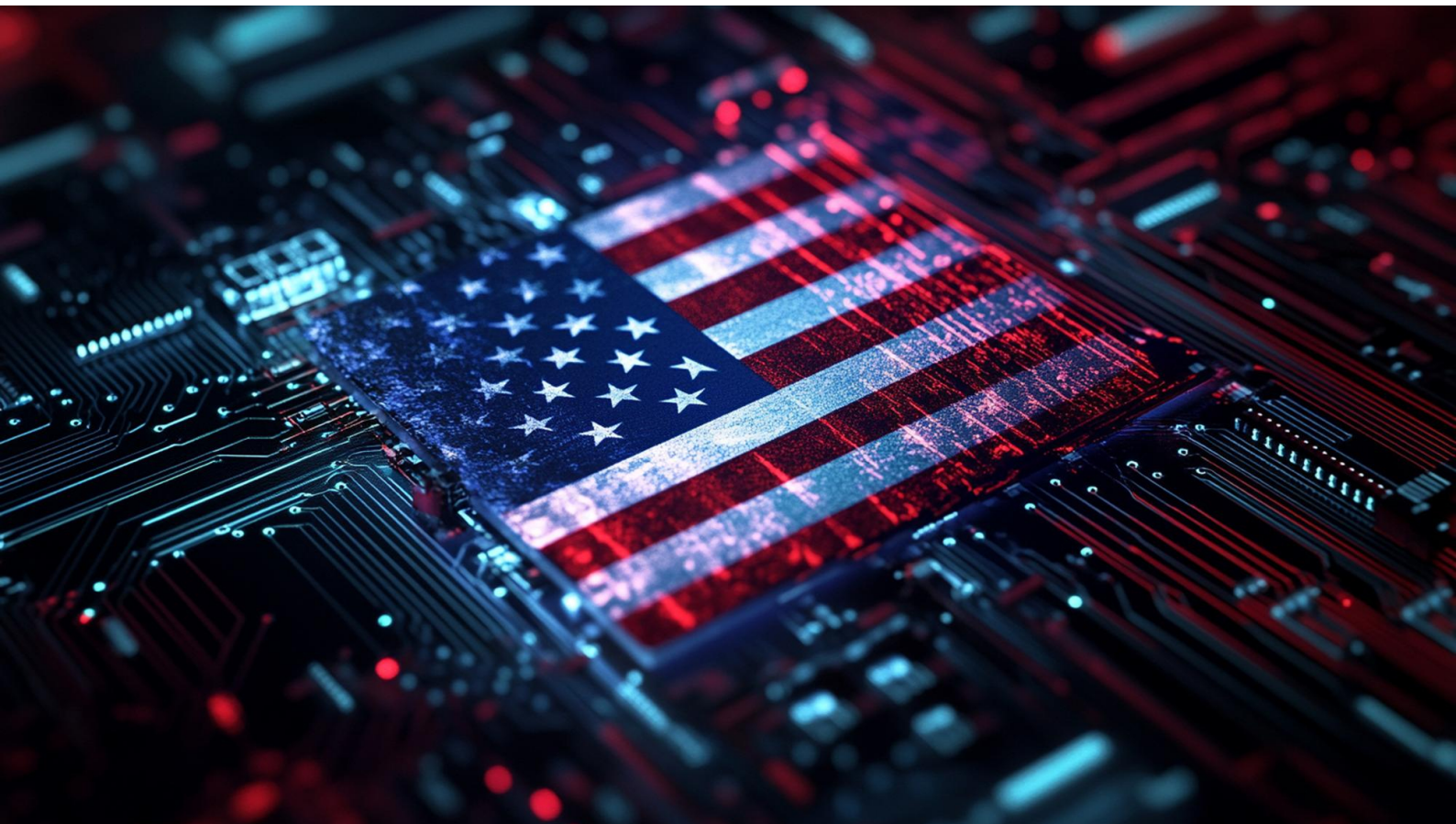


미국 200 MW 데이터 센터(전력망 공급 시설)



MERGERSCORP

200 MW ()

오하이오주에 위치한 200MW 대한 인수 기회가 마련되어 있으며, 이 AI 위치를 위해 특별히 설계되었습니다. 이번 매물에는 14 포함되어 있으며, 매각 희망 가격은 900 달러입니다.

미터법 세부 정보

- 200 MW
- 그리드
- 0.052달러/kWh
- 24~30개월 (처리 기간 단축 가능)
- 14 에이커 포함
- 9,000,000달러
- 11,000,000달러 (2026년 10월 15일 만기)
- 인공지능(AI) 및 고성능 컴퓨팅(HPC)

- 1,100: 대한 별도의 공과금 요건이 2026 10 15에 이행되어야 합니다. 이 자본 약정은 900만 달러의 매입 가격과는 별개입니다.
- 잠재 구매자들은 기준치인 24~30개월의 예상 기간보다 앞당겨진 전력 공급 일정을 검토할 기회를 갖게 됩니다.
- 실사 과정에서 중점적으로 검토해야 할 사항으로는 유틸리티 신용장 조건 확정, kWh당 0.052달러의 예상 전력 요금 확인, 그리고 전력 공급 일정 앞당김의 타당성 확인 등이 포함되어야 합니다.

TARGET PRICE

\$ 9,000,000

BUSINESS TYPE

데이터 센터

COUNTRY

미국

BUSINESS ID

L#20261176

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM