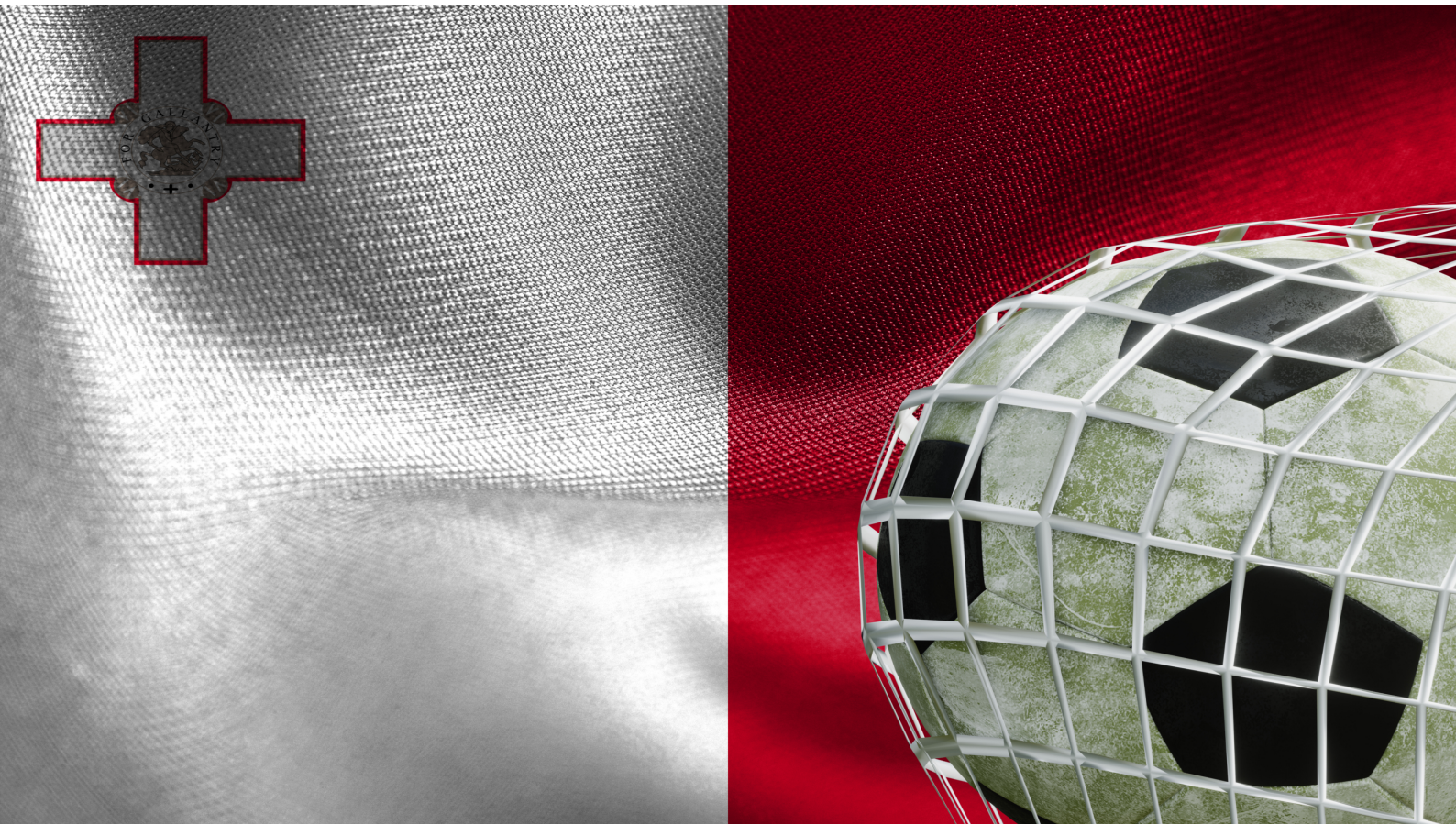


몰타 유럽 축구 클럽 지분 및 자산 인수 기회



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전략적으로 유리한 위치에 있는 EU 관할 구역에 기반을 둔 유럽의 최고 수준 축구 클럽이 지분 참여 및 완전 인수 방안을 제시하고 있습니다. 70년 넘게 국내 최상위 리그에서 꾸준히 활약해 왔으며 UEFA 대회(챔피언스리그, 유로파리그, 컨퍼런스리그)에 정기적으로 진출해 온 이 구단은 현재 포괄적인 기업 구조조정을 진행 중입니다. 최근 선임된 전문 경영진의 지도 하에, 이 구단은 국내 회사법에 따른 유한책임 스포츠 파트너십으로 전환 중이며, 이를 통해 구단 역사상 최초로 외부 민간 직접 투자와 현대적인 자산 자본화를 실현하고 있습니다.

- 300만 유로의 자본 지출(Capex)이 투입될 예정인 이 개발 프로젝트는 총 개발 가치(GDV)가 2,500만 유로로 추정되며, 소매, 식음료, 숙박 및 주거 시설을 통해 연간 70만 유로에서 100만 유로의 지속적인 상업 수익을 창출할 것으로 전망됩니다.
- 분양 전 계약이 확보된 첨단 복합 용도 개발 프로젝트로, 순수익 240만 유로를 대차대조표상 부채 감축 및 운전 자본에 직접 환원할 예정.
- 국내 최초의 클럽 소유 전국 DAB+ 디지털 라디오 자산 개발을 통해, 전국을 아우르는 제한 없는 방송 커버리지와 다단계 광고 수익 창출.
- 구단이 보유한 토지와 시설의 상업적 수익화를 가속화하기 위해 마련된, 곧 시행될 국내 스포츠 상업화 관련 법안.
- **100%** 기업 가치 15,000,000유로에 스포츠 기업, 부동산 개발 프로젝트 및 상업용 지적재산권을 전량 인수.
- **일반** 투자 지분(51%~99%의 다수 지분 또는 최대 49%의 소수 지분)에 직접 출자하며, 구단은 전용 창립 지분을 통해 기관으로서의 정체성을 보호합니다.
- 부동산 개발 또는 디지털 미디어 플랫폼 중 하나로 구분되는 직접 자본 참여.
- **지속적인** 시장 유동성을 지원하기 위해 현지 가상금융자산(VFA) 규정에 따라 디지털 토큰화된 주식을 발행할 계획.

TARGET PRICE

\$ 15,000,000

BUSINESS TYPE

축구 클럽

COUNTRY

Malta

BUSINESS ID

L#20261127

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