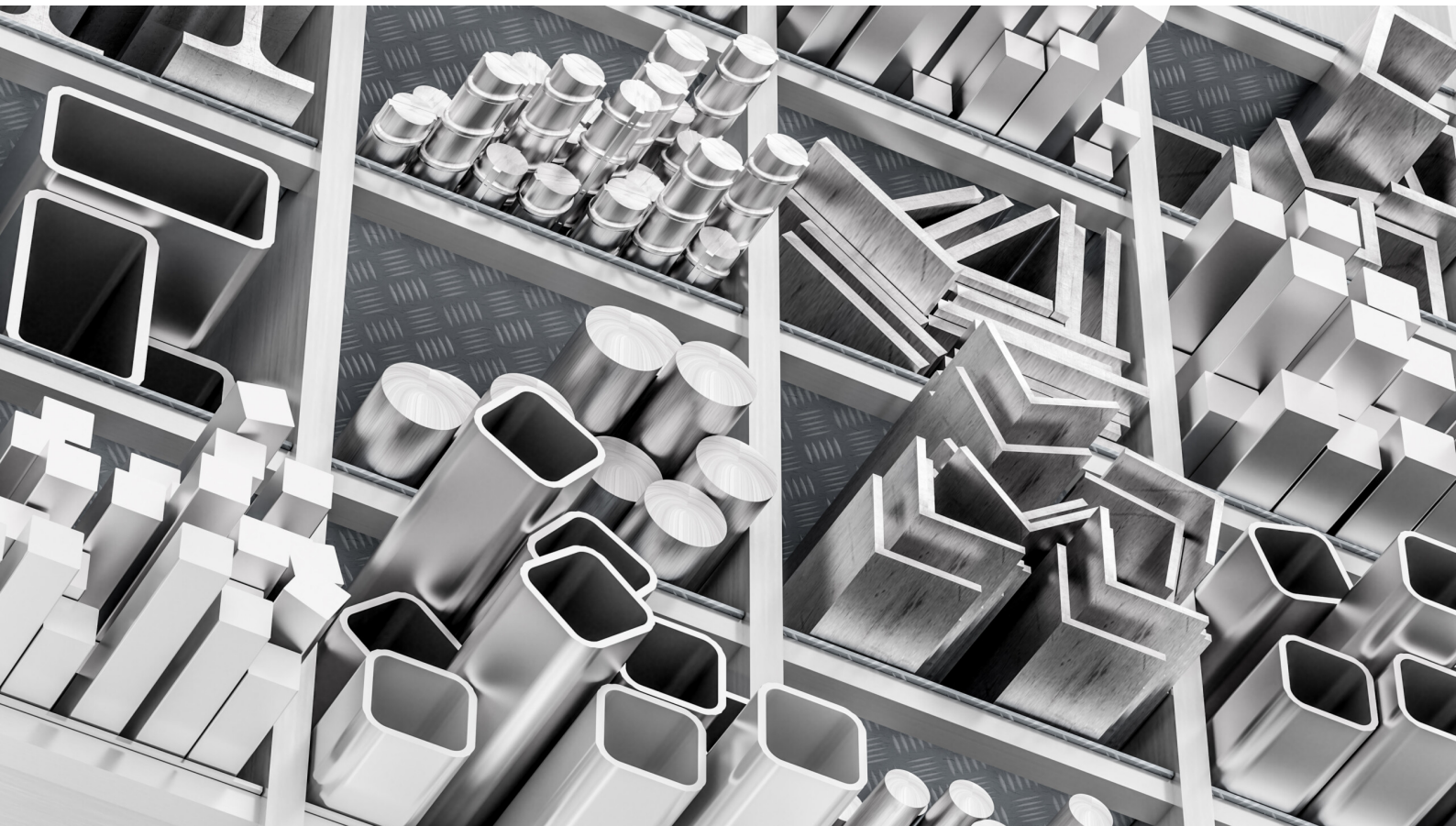


알루미늄 프로파일 제조업체





1991년에 설립된 이 판매용 금속 제조 회사는 터키 최고의 알루미늄 프로파일 생산업체 중 하나입니다. Metal Company는 이스탄불에서 가까운 40,000m² 이상의 총 면적에 착륙했습니다. 회사는 2750, 1850 및 1540톤 규모의 3개의 압출 라인을 보유하고 있습니다. 회사의 2750 압출 프레스는 폭 310mm, 길이 13.4m의 강화 프로파일을 생산할 수 있는 업계 최대 자동 프레스 중 하나입니다.

연간 20,000톤 이상의 생산 능력을 갖춘 이 회사는 표준 프로필, 시그마 프로필, 가구 프로필, LED/냉각 프로필, 태양 에너지 프로필의 생산에 종사하고 있습니다.

경쟁 우위

회사는 고객 기반을 다양화하여 강력한 위험 완화 전략을 가지고 있으며 터키 전역의 산업 회사 및 건설 회사를 통해 판매합니다(20개 이상의 국가 및 300개 이상의 해외 고객).

재정적인

2016: 8,300만 터키 리라 = \$9,940,727 USD

2017: 1억 1천만 터키 리라 = \$13,174,458 USD

2018: 1억 3천만 터키 리라 = \$15,569,814 USD

2019년: 1억 2400만 터키 리라 = \$14,851,207 USD

EBITDA 마진 13.00%

주요 데이터

- 2018년에는 북미로의 수출이 급격히 증가하여 전체 수출의 거의 50.00%를 차지했습니다.
- 생산 능력: 22,000T
- 직원: 250명 이상

인증서

TSE, GOST, CE, CPTP, ISO, QUALANOD, QUALICOAT 및 IFT ROSENHEIM.

기회

1차 알루미늄 소비는 다운스트림 시장의 역동성과 금속의 높은 침투율을 반영하여 2013년에서 2017년 사이에 전 세계적으로 21.3% 증가했습니다. 세계 알루미늄 수요 증가율은 2021년까지 3.8%로 예상됩니다.

TARGET PRICE

\$60,000,000

GROSS REVENUE

\$14,900,000

EBITDA

\$1,900,000

BUSINESS TYPE

제조업

ESTABLISHED

1991-04-13

COUNTRY

칠면조

BUSINESS ID

L#20210063

2019년 세계 알루미늄 시장 규모는 1,232억 달러였습니다. Bars, Sheets 및 Rolls 제품
그룹은 세계 알루미늄 시장의 26.7%를 차지했습니다.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

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